

CAQH Committee on Operating Rules for Information Exchange (CORE)

Review Work Group

Call #1: Reviewing Straw Poll #1

October 25, 2025

Co-Chairs: Kristin Thonsgaard, Optum, and Tyler Scheid, AMA

Agenda Item	Discussion Item or Action Required
1. Kaitlin Powers, CORE, welcomed participants and reviewed the Antitrust Guidelines.	<u>Discussion</u>
2. Ms. Powers provided a level set of the call, focusing on the next steps in the process, which include the RWG Ballot (October 27-November 7), the All-CORE Vote (November 10-21), and the CORE Board Vote.	<u>Discussion</u>
3. Tyler Scheid, AMA, gave an overview of Straw Poll #1. - Over two-thirds of organizations submitted Straw Poll #1 responses. - Submissions showed strong representation across the industry: 28% providers, 28% vendors, 24% health plans, 12% SDOs, and 8% government. - Eight of nine rule sections received at least 80% support, and two items reached one hundred percent. The primary area for improvement is the Data Alignment Requirements section, which received 64% support and 36% opposition. On Technical Requirements, 82% supported the draft language, while 18% did not, indicating minor revisions but overall approval.	<u>Discussion</u>
4. Mr. Scheid and Kristin Thonsgaard, Optum, reviewed the substantive comments and points of clarification received on each section of Straw Poll #1. Based on the feedback and discussion, the following changes were recommended to the Draft Claim Status Data Content Rule: All Sections: Remove Loop NM109 from 2100E for Subscriber ID. Section 3: Scope and Section 4: Technical Requirements: Allow the Provider Type to be Billing or Rendering. Recommend using the same provider from the claim file. Section 4.2: Association and Alignment of Returned Status to Claim Line: update <i>Section 4.2.4: Identifier Consistency</i> language from shall to should so that the following paragraph reads: All entities should maintain consistency of persistent identifiers across subsequent X12 v5010 277 responses for the same claim, including, at a minimum, the Patient Control Number and the Payer Claim Control Number, to preserve a stable association over time. Section 4.3: Data Alignment Requirements: - Require the use of either the Payer Claim Control Number or Patient Control Number, or both, if both are available. - Make Patient Name a recommended data element. - Remove Name Normalization. - Other non-substantive changes will be included in the updated draft based on non-substantive comments received, which can be reviewed in Document #2.	<u>Discussion</u>
6. Ms. Thonsgaard provided an overview of the RWG Ballot - The RWG Ballot will be open from Monday, October 27th, to Friday, November 7th, allowing RWG Participating Organizations two weeks to submit their response. - The ballot requires 60% of RWG organizations to vote, and a simple majority support level is required for each draft rule section. - Any questions or concerns can be directed to CORE at core@caqh.org.	<u>Action Required</u> Agreed to next steps.

CORE Contact Information		
Taha Anjarwalla	Kaitlin Powers	Don Taylor
Associate Director	Manager	Senior Analyst
tanjarwalla@caqh.org	kpowers@caqh.org	dtaylor@caqh.org