

CAQH Committee on Operating Rules for Information Exchange (CORE)
CORE Code Combinations Task Group Call Agenda
Tuesday, 12/9/2025, 3:00 - 4:00 pm ET

Dial In: +1 646 931 3860; Meeting ID: 985 9765 6936; Passcode: 188366
Zoom link [HERE](#)

Co-Chairs: Lynn Franco, UnitedHealth Group, Heather Morgan, Aetna, Tyler Scheid, AMA

Time	Agenda Item	Discussion Item or Action Required
3:00	1. Antitrust Guidelines	<u>Discussion</u>
3:02	<p>2. Topics</p> <ul style="list-style-type: none"> • Approve minutes from September 16, 2025, CCTG meeting. • Review results of November CBR/MBR ISP and adjudicate recommendations to: <ul style="list-style-type: none"> – Add 58 code combinations that received high support for addition (>65%) to CORE Code Combinations • Next steps <p>Goal: Publish CORE Code Combinations v3.10.0 February 2026 by February 1, 2026.</p>	<u>Discussion</u>
3:05	<p>3. Recap of Last Minutes</p> <ul style="list-style-type: none"> • Summary 9/16/2026 Task Group Call (Doc #2) • Reviewed results of CBR Follow-up Straw Poll and discuss: <ul style="list-style-type: none"> – Recommendation to ADD two code combinations considered on the follow-up straw poll. 	<u>Action Required</u> <ul style="list-style-type: none"> • Approve 09/16/2025 Call Summary.
3:10	<p>4. November 2025 CBR/MBR ISP Results</p> <ul style="list-style-type: none"> • November 2025 CBR/MBR Follow-up Straw Poll Results Overview (Doc #3) <ul style="list-style-type: none"> – <i>Supplementary results documented here.</i> • Section I: CORE Code Combinations (835) <ul style="list-style-type: none"> – Recommend the addition of 58 code combinations considered on the initial straw poll. – Evaluate need for follow-up Straw Poll. 	<u>Action Required</u> <ul style="list-style-type: none"> • Agree to ADD 58 code combinations to the CORE Code Combinations. • Evaluate need for FSP.
3:40	<p>5. Next Steps</p> <ul style="list-style-type: none"> • CORE Code Combinations Task Group Call Schedule (See CCTG Timeline) <ul style="list-style-type: none"> – If indicated, next Call: Tuesday, 1/20/2026, at 3:00 pm ET. • CORE Combinations Task Group Participants: <ul style="list-style-type: none"> – Plan to attend upcoming Task Group calls. – If follow-up straw poll is indicated <ul style="list-style-type: none"> • Submit rationale in support/not in support of code combinations to be included in the CBR Follow-up Straw Poll. • Complete CBR Follow-up Straw Poll. • CORE Staff & Co-Chairs: <ul style="list-style-type: none"> – Draft and Publish Rationale Submission Form and Follow-up Straw Poll. – Draft call summary and distribute to Task Group Participants. – Publish CORE Code Combinations v3.10.0 February 2026, by February 1, 2026. 	<u>Action Required</u> <ul style="list-style-type: none"> • Agree to next steps.

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Call Documents
Doc 1: Agenda CCTG 12.09.2025.pdf
Doc 2: Call Summary CCTG 09.16.2025.pdf
Doc 3: CBR - MBR ISP Results November 2025.pdf
MBR_Entity3_Submission_FOR_CTTG_final

CORE Contact Information	
Michael Phillips Associate Director, CORE mphillips@caqh.org	Peter Walker Consultant, CORE peter@walkerhit.com

Source: CMS OESS

- [Final Rule](#) – Administrative Simplification: Adoption of Operating Rules for Health Care Electronic Funds Transfers (EFT) and Remittance Advice Transactions

Source: CAQH CORE

- [CAQH CORE Payment & Remittance \(835\) Uniform Use of CARCs and RARCs Rule](#) (August 2022 vPR.1.1)
 - [CORE-required Code Combinations for the CORE-defined Business Scenarios](#)
- [CORE Claim Acknowledgment \(277CA\) Data Content Rule](#) vHC.1.0
 - [CORE-required Error Code Combinations for CORE-defined Claim Rejection Business Scenarios](#)
- All CORE Code Combinations Task Group documents are available on the [Participant Dashboard](#)
 - Please email core@caqh.org if you do not remember your User ID or Password.

Source: X12

- [Claim Adjustment Reason Codes List and related FAQs](#)
- [Remittance Advice Remark Codes List and related FAQs](#)
- [Claim Status Category Code List and related FAQs](#)
- [Claim Status Code List and related FAQs](#)

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CORE Code Combinations Task Group Roster

CORE Participating Organization	First Name	Last Name
Aetna	Heather	Morgan
Aetna	Merri-Lee	Stine
Aetna	Mark	Rabuffo
Aetna	Rose	Hodges
American Dental Association (ADA)	Rebekah	Fiehn
American Medical Association (AMA)	Tyler	Scheid
American Medical Association (AMA)	Celine	Lefebvre
athenahealth	Sean	Galletta
BCBSMI	Carol	Larson
BCBSMI	Deanna	Stohl
BCBSMI	Theresa	Behling
BCBSMI	Amy	Turney
BCBSNC	Rhonda	Cheek
BCBSTM	Don	Petry
BCBSTM	Stephanie	Evans
BCBSTM	Susan	Langford
Blue Cross and Blue Shield Association (BCBSA)	Matthew	Schuller
Centene Corporation	Monica	Hughes
Centers for Medicare and Medicaid Services (CMS)	Sumit	Sen
Centers for Medicare and Medicaid Services (CMS)	Charlene	Parks
Centers for Medicare and Medicaid Services (CMS)	Gigi	Mendenhall
Centers for Medicare and Medicaid Services (CMS)	Beth	Ortega
Centers for Medicare and Medicaid Services (CMS)	Sadaf	Ali-Simpson
Centers for Medicare and Medicaid Services (CMS)	Barb	Pecoraro
Centers for Medicare and Medicaid Services (CMS)	Tammy	Nelson
Centers for Medicare and Medicaid Services (CMS)	Marlene	Biggs
CIGNA	Brenda	Fielder
CIGNA	Emell	Eley
CIGNA	Keith	Nist
CIGNA	Shamim	Patel
CIGNA	Tanya	Desmangles
CIGNA	Davina	Ikponmwosa
CIGNA	Annette	Kemplin
Cognosante	Daniel	Saunders
Coventry Health Care	Kellene	Parthemore
CSRA	Laura	Caldwell
DaVita Inc	BreAnne	Davenport
DentalXChange	Reza	Nouraei
DentalXChange	Allysa	Fritz
DentalXChange	Matt	Slusher
DentalXChange	James	McKinley

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DentalXChange	Maria	Gomez
Elevance	Meg	Kutz
Epic	Matt	McCandless
Epic	Rosie	Maino
Gainwell Technologies	Connie	Daniel
Gainwell Technologies	Jason	Coleman
Gainwell Technologies	Laura	Dahlberg
HCSC	Celenia	Ramirez
HCSC	Nancy	Reed
HEALTHeNET	Christopher	Gracon
Highmark, Inc	Karen	Shutt
Highmark, Inc	Sally	Retzko
Kaiser Permanente	Luella M	Guevara
Kaiser Permanente	Minil	Mikkili
Kaiser Permanente	Veronica	Sandhoff
Kaiser Permanente	Maria	Gonzalez
Laboratory Corporation of America	Michele	Christopher
Lassie	Sethuraman	Vinaitheerthan
Mayo Clinic	Christan	Hegland
Mayo Clinic	Rebecca	Fortek
Michigan Department of Community Health	Lola	Callihan
Michigan Department of Community Health	Diana	Fuller
Michigan Department of Community Health	Sally	Perry
Michigan Department of Community Health	Faye	Ruhno
Michigan Department of Community Health	Charles	Veverka
Minnesota Department of Health	David	Haugen
Missouri HealthNet Division	Cherie	Singer
Montefiore Medical Center	Nysia	Torres
Montefiore Medical Center	Olivia	Lin
Montefiore Medical Center	Mike	Quagliaozzi
National Council for Prescription Drug Programs (NCPDP)	Margaret	Weiker
National Council for Prescription Drug Programs (NCPDP)	Teresa	Strickland
Optum	Barbara	Long
Optum	Tara	Rose
Optum	Kristin	Thonsgaard
Optum	Jennifer	Kimbrough
Optum	Amy	Amos
PeaceHealth	Marie	Becan
PNC Bank	Arlene	Hoelscher
PNC Bank	Pam	Grosze
PriorAuthNow	Jeffrey	Blasinski
SS&C Health	Mary	Lynam

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SS&C Health	Tim	Rogers
The SSI Group, Inc.	Nick	Caddell
UHC	Carla	Calderon
UHC	Jen	Rentmeester
UHC	Joanna	Dormanen
UHC	Stephanie	Kuohujoki
UHC	Brandy	Johnson
United States Department of Veterans Affairs	Mary	Tyra
UnitedHealthGroup	April	Matz
UnitedHealthGroup	Carl	Robinson
UnitedHealthGroup	Lynn	Franco
UnitedHealthGroup	Pamela	Jeroszko
UnitedHealthGroup	Tracy	Bowthorpe
UnitedHealthGroup	Vanessa	Gomez
Virginia Mason Medical Center	Kevin	Chambers
Work Group for Electronic Data Interchange (WEDI)	Nancy	Spector
X12	Michelle	Barry
X12	Patricia	Wijtyk