

**CAQH Committee on Operating Rules for Information Exchange (CORE)  
Code Combinations Task Group  
Tuesday, 9/12/2023, 3:00-4:00 pm ET Conference Call  
Dial-in: Access Code: 403-727-333  
United States: [+1 \(872\) 240-3311](tel:+18722403311)**

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**Co-Chairs: Lynn Franco, *UnitedHealth Group*, Heather Morgan, *Aetna*, Erica Martin, *AMA***

Time	Agenda Item	Discussion Item or Action Required
3:00	<b>1. Antitrust Guidelines</b>	<i>Discussion</i>
3:02	<b>2. Roll Call and Administrative Items</b> <ul style="list-style-type: none"> <li>• Roll call</li> <li>• <b>Goal: Update <i>CORE Code Combinations v3.7.4, June 2023</i>, by October 2<sup>nd</sup> including Compliance-based and Market-based Adjustments in response to June 2023 Published Lists, the 2023 MBR, and incorrectly polled combinations from the November 2022 Straw Poll.</b></li> <li>• Review results of CBR/MBR Follow-up Straw Poll and adjudicate recommendations: <ul style="list-style-type: none"> <li>• Do NOT add 15 combinations that received low support for addition (&lt;65%)</li> </ul> </li> <li>• Next steps for Task Group</li> </ul>	<i>Discussion</i>
3:05	<b>3. Summary 08/08/2023 Task Group Call (Doc #2)</b> <ul style="list-style-type: none"> <li>• Reviewed results of CBR/MBR Initial Straw Poll <ol style="list-style-type: none"> <li>a. Adjudicated recommendations: <ul style="list-style-type: none"> <li>• Agree to add 4 code combinations that received high support for addition (&gt;65%)</li> <li>• Agree to re-poll one code combination that received high support for addition (&gt;65%) but sparked conversation amongst the Task Group.</li> <li>• Not add 4 code combinations that received low support for addition (&lt;65%)</li> </ul> </li> </ol> </li> </ul>	<u><i>Action Required</i></u> 08/08/2023 Motion to approve.
3:15	<b>4. Background and Potential Impact: Results of CBR/MBR Follow-up Straw Poll</b> <ul style="list-style-type: none"> <li>• CBR/MBR Non-Additions <ol style="list-style-type: none"> <li>a. 15 CBR code combinations received &lt;65%</li> </ol> </li> <li>• (<a href="#">Review Document #3: CBR/MBR FSP Results August 2023 for more information</a>)</li> </ul>	<u><i>Action Required</i></u>  Agree to <b>NOT ADD 15</b> code combinations.
3:30	<b>5. Next Steps for Task Group</b> <ul style="list-style-type: none"> <li>• CAQH CORE Staff &amp; Co-Chairs: <ol style="list-style-type: none"> <li>a. Draft call summary and distribute to CCTG Participants.</li> <li>b. Publish <i>CORE Code Combinations v4.0.0 October 2023</i>.</li> </ol> </li> </ul>	<u><i>Action Required</i></u> Agreed to next steps.  <u><i>Discussion</i></u> <ul style="list-style-type: none"> <li>• The updated <i>CORE Code Combinations v4.0.0 October 2023</i> will be published by October 2<sup>nd</sup>, 2023.</li> </ul>

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Call Documents
Doc 1: AgendaCCTG09.12.2023.pdf
Doc 2: SummaryCCTG08.08.2023.pdf
Doc 3: CBR/MBRFSPResultsAugust023.pdf

CAQH Contact Information			
<b>Robert Bowman</b> Principal, CORE <a href="mailto:rbowman@caqh.org">rbowman@caqh.org</a>	<b>Michael Phillips</b> Sr. Manager, CORE <a href="mailto:mphillips@caqh.org">mphillips@caqh.org</a>	<b>Kayla Cooper</b> Associate, CORE <a href="mailto:kcooper@caqh.org">kcooper@caqh.org</a>	<b>Peter Walker</b> Consultant, CORE <a href="mailto:peter@walkerhit.com">peter@walkerhit.com</a>

**Source: CMS OESS**

- [Final Rule](#) – Administrative Simplification: Adoption of Operating Rules for Health Care Electronic Funds Transfers (EFT) and Remittance Advice Transactions

**Source: CAQH CORE**

- [CAQH CORE Payment & Remittance \(835\) Uniform Use of CARCs and RARCs Rule](#) (August 2022 vPR.1.1)
  - [CORE-required Code Combinations for the CORE-defined Business Scenarios](#)
- All CAQH CORE Code Combinations Task Group documents are available to CORE Participants on the [Participant Dashboard](#)
  - Please email [CORE@CAQH.ORG](mailto:CORE@CAQH.ORG) if you do not remember your User ID or Password

**Source: X12**

- [Claim Adjustment Reason Codes List and related FAQs](#)
- [Remittance Advice Remark Codes List and related FAQs](#)

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**CCTG July 2023 CBR/MBR Schedule**

Date	Objective	Task Group Activity
07/18-07/28/2023	Complete <i>Task Group Initial Straw Poll on Potential Compliance-based/Market-based Adjustments to the CORE Code Combinations v3.7.4, June, 2023</i>	Task Group CBR/MBR Initial Straw Poll <ul style="list-style-type: none"> <li>• Review draft impact analysis and potential Compliance-based/Market-based Adjustments</li> <li>• Complete Task Group Initial Straw Poll on Potential Compliance-based/Market-based Adjustments</li> </ul>
08/08/2023 3:00-4:00 pm ET	Review CBR/MBR Initial Straw Poll Results and Agree to Subset of Compliance-based/Market-based Adjustments	Task Group Call #1 <ul style="list-style-type: none"> <li>• Review results of CBR/MBR Initial Straw Poll</li> <li>• Agree on Compliance-based/Market-based Adjustments based on results</li> <li>• Agree on items to include in CBR/MBR Follow-up Straw Poll [if needed]</li> </ul>
08/09-08/18/2023	Complete Rationale Submission Period for Task Group Follow-up Straw Poll on Potential <i>Compliance-based/Market-based Adjustments to the CORE Code Combinations v3.7.4, June, 2023</i>	Task Group CBR/MBR Follow-up Straw Poll Rationale Submission Period <ul style="list-style-type: none"> <li>• Submit rationale in support/not in support of code combinations to be included in CBR/MBR Follow-up Straw Poll</li> <li>• Rationale will be distributed with CBR/MBR Follow-up Straw Poll for consideration by respondents</li> </ul>
08/22-09/01/2023	Complete Task Group Follow-up Straw Poll on Potential <i>Compliance-based/Market-based Adjustments to the CORE Code Combinations v3.7.4, June, 2023</i>	Task Group CBR/MBR Follow-up Straw Poll <ul style="list-style-type: none"> <li>• Review submitted rationale addressing CBR/MBR Follow-up Straw Poll code combinations</li> <li>• Complete Task Group Follow-up Straw Poll on Potential Compliance-based/Market-based Adjustments</li> </ul>
09/12/2023 3:00-4:00 pm ET	Review CBR/MBR Follow-up Straw Poll Results and Agree to Final <i>Compliance-based/Market-based Adjustments to the CORE Code Combinations v3.7.4, June, 2023</i>	Task Group Call #2 <ul style="list-style-type: none"> <li>• Review results of CBR/MBR Follow-up Straw Poll</li> <li>• Agree on final Compliance-based/Market-based Adjustments</li> </ul>
10/02/2023	<b>Publish <i>CORE Code Combinations v4.0.0, October, 2023</i></b>	Publication of Updated <i>CORE Code Combinations</i> <ul style="list-style-type: none"> <li>• Publish updated version of the <i>CORE Code Combinations</i> with Task Group-approved Compliance-based/Market-based Adjustments</li> </ul>

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**CAQH CORE Code Combinations Task Group Roster**

CAQH CORE Participating Organization	First Name	Last Name
Aetna	Heather	Morgan
Aetna Inc	Merri-Lee	Stineq
American Medical Association	Tyler	Scheid
American Medical Association (AMA)	Erica	Martin
American Medical Association (AMA)	Celine	Lefebvre
Anthem, Inc.	Chris	Cioffi
Anthem, Inc.	Janice	Klimper
Anthem, Inc.	Meg	Kutz
ASC X12	Patricia	Wijtyk
Availity, LLC	Michelle	Barry
AthenaHealth	Sean	Galletta
AthenaHealth	Sarah	Tavares
Deanna Ford	Deanna	Ford
Blue Cross Blue Shield of Michigan	Carol	Larson
Blue Cross Blue Shield of Michigan	Deanna	Stohl
Blue Cross Blue Shield of Michigan	Theresa	Behling
Blue Cross Blue Shield of Michigan	Cynthia	Monarch
Blue Cross and Blue Shield of North Carolina	Rhonda	Cheek
BlueCross BlueShield of Tennessee	Don	Petry
BlueCross BlueShield of Tennessee	Jackie	Bradford
BlueCross BlueShield of Tennessee	Stephanie	Evans
Blue Cross and Blue Shield Association (BCBSA)	Gail	Kocher
Blue Cross and Blue Shield Association (BCBSA)	Matthew	Schuller
Centene Corporation	Monica	Hughes
Centers for Medicare and Medicaid Services (CMS)	Carla	David
Centers for Medicare and Medicaid Services (CMS)	Carol	Young
Centers for Medicare and Medicaid Services (CMS)	Katrina	Mills
CMS	Anna	Meisheid
Centers for Medicare and Medicaid Services (CMS)	Charlene	Parks
Centers for Medicare and Medicaid Services (CMS)	Matthew	Klischer
Peraton Corp	Gigi	Mendenhall
Centers for Medicare and Medicaid Services (CMS)	Mohammad	Ullah
Change Healthcare	Diane	Mardini
Change Healthcare	Rebecca	Jones
Cigna	Brenda	Fielder

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Cigna Corporate	Emell	Eley
Cigna Corporate	Keith	Nist
Cigna Corporate	Shamim	Patel
Cigna Corporate	Tanya	Desmangles
Cigna	Davina	Ikponmwoosa
Cognosante	Daniel	Saunders
Aetna	Kellene	Parthemore
CSRA (General Dynamics Information Technology)	Harvey	Mintz
CSRA	Laura	Caldwell
DXC Technology	Connie	Daniel
DXC Technology	Jason	Coleman
DXC Technology	Laura	Dahlberg
Health Care Service Corporation	Durwin	Day
Health Care Service Corporation	Celenia	Ramirez
Health Care Service Corporation	Nancy	Reed
Independent Health	Christopher	Gracon
Highmark Health	Karen	Shutt
Highmark Health	Sally	Retzko
Kaiser Permanente	Luella M	Guevara
Kaiser Permanente	Minil	Mikkili
Kaiser Permanente	Veronica	Sandhoff
Laboratory Corporation of America	Michele	Christopher
Michigan Department of Community Health	Lola	Callihan
State of Michigan Medicaid	Diana	Fuller
Michigan Department of Community Health	Sally	Perry
Michigan Department of Community Health	Faye	Ruhno
Minnesota Department of Health	David	Haugen
Missouri HealthNet Division	cherie	singer
Wipro/Infocrossing LLC	Sara	Oellerich
Montefiore Medical Center	Olivia	Lin
Montefiore Medical Center	Nysia	Torres
Montefiore Medical Center	Mike	Quaglioizzi
National Council for Prescription Drug Programs (NCPDP)	Margaret	Weiker
National Council for Prescription Drug Programs (NCPDP)	Teresa	Strickland
UHC	Brandy	Johnson
UHC	Michelle	Weisenbeck
UHC	Barbara	Long
UHC	Holly	Bilke

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PNC Bank	Arlene	Hoelscher
PNC Bank	Pam	Grosze
PriorAuthNow	Jeffrey	Blasinski
DST Health Solutions	Mary	Lynam
DST Health Solutions	Tim	Rogers
UnitedHealth Group	April	Matz
UnitedHealth Group	Lynn	Franco
UnitedHealth Group	Pamela	Jeroszko
UnitedHealth Group	Tracy	Bowthorpe
UnitedHealth Group	Vanessa	Gomez
VA	Mary	Tyra
Virginia Mason Medical Center	Kevin	Chambers
Wells Fargo	June	St John
Work Group for Electronic Data Interchange (WEDI)	Charles	Stellar
Work Group for Electronic Data Interchange (WEDI)	Robert	Tennant