

CAQH Committee on Operating Rules for Information Exchange (CORE)

Code Combinations Task Group

Tuesday, December 6<sup>th</sup>, 3:00-4:30 pm ET Conference Call

Dial-in: 1 (510) 365-3231; Access Code: 149-121-730

GoToTraining [HERE](#)

Co-Chairs: Lynn Franco, *UnitedHealth Group*, Heather Morgan, *Aetna*, Tyler Scheid, *AMA*

Time	Agenda Item	Discussion Item or Action Required
3:00	1. Antitrust Guidelines	<i>Discussion</i>
3:02	2. Roll Call and Administrative Items <ul style="list-style-type: none"> <li>Roll call</li> <li><b>Goal: If needed, update <i>CORE Code Combinations v3.7.3 February 2023</i> by 02/01/23 including Compliance-based Adjustments in response to November 2022 Published Lists</b></li> <li>Review results of November 2022 CBR Initial Straw Poll and adjudicate recommendations to: <ol style="list-style-type: none"> <li>Do NOT add two combinations that received low support for addition (&lt;65%)</li> </ol> </li> <li>Next steps for Task Group</li> </ul>	<i>Discussion</i>
3:05	3. Summary 08/30/22 Task Group Call (Doc #2) <ul style="list-style-type: none"> <li>Reviewed results of August 2022 CBR Initial Straw Poll</li> <li>Adjudicated recommendations: <ol style="list-style-type: none"> <li>Do not add 1 code combination that received low support for addition (&lt;65%)</li> </ol> </li> </ul>	<u>Action Required</u> Approved 08/30/22 call summary  Motion to approve- <ul style="list-style-type: none"> <li>Patricia Wijtyk (ASC X12)</li> <li>Seconded by Rob Tennant (WEDI)</li> </ul>
3:15	4. Background and Potential Impact: <i>Results of November 2022 CBR Initial Straw Poll (Doc #3, Sections 1-4)</i>	<u>Action Required</u> Agreed to <b>NOT ADD</b> 1 code combinations
3:30	5. Next Steps for Task Group <ul style="list-style-type: none"> <li>CAQH CORE Code Combinations Task Group Call Schedule: (See pg. 4 for details) <ol style="list-style-type: none"> <li>Tuesday, 01/24/23 3:00 pm – 4:00 pm ET</li> </ol> </li> <li>CAQH CORE Combinations Task Group Participants: <ol style="list-style-type: none"> <li>Plan to attend upcoming Task Group calls</li> <li>If needed, submit rationale for/against code combination adjustments to be included in the November 2022 CBR Follow-up Straw Poll: 12/07/2022 – 12/16/2022</li> <li>Complete December 2022/January 2023 CBR Follow-up Straw Poll: 12/21/2022 – 01/10/2023</li> </ol> </li> <li>CAQH CORE Staff &amp; Co-Chairs: <ol style="list-style-type: none"> <li>Draft and Publish Follow-up Straw Poll</li> <li>Draft call summary and distribute</li> <li>Publish <i>CORE Code Combinations v.3.7.3 February 2023</i> on 02/01/23</li> </ol> </li> </ul>	<u>Action Required</u> Agreed to next steps  <u>Discussion</u> <ul style="list-style-type: none"> <li>The rationale form will be sent to CCTG participants and open for comment from 12/07/2022-12/16/2022</li> <li>Next meeting will be Tuesday, 1/24/24, 3:00pm-4:30pm ET</li> </ul>

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Call Documents
Doc 1: AgendaCCTG11.29.22.pdf
Doc 2: SummaryCCTG08.30.22.pdf
Doc 3: CBRISPRResults12.06.22.pdf

CAQH Contact Information			
Robert Bowman Principal, CAQH CORE <a href="mailto:rbowman@caqh.org">rbowman@caqh.org</a>	Michael Phillips Manager, CAQH CORE <a href="mailto:mphillips@caqh.org">mphillips@caqh.org</a>	Kayla Cooper Associate, CAQH CORE <a href="mailto:kcooper@caqh.org">kcooper@caqh.org</a>	Peter Walker Consultant, CAQH CORE <a href="mailto:peter@walkerhit.com">peter@walkerhit.com</a>

**Source: CMS OESS**

- [Final Rule](#) – Administrative Simplification: Adoption of Operating Rules for Health Care Electronic Funds Transfers (EFT) and Remittance Advice Transactions

**Source: CAQH CORE**

- [CAQH CORE 360: Uniform Use of CARCs and RARCs \(835\) Rule](#) (June 2012 v3.0.0)
  - [CORE-required Code Combinations for the CORE-defined Business Scenarios](#)
- All CAQH CORE EFT & ERA Subgroup and Rules Work Group documents related to the development of CAQH CORE Rule 360 including call summaries, analysis documents and Straw Poll/ballot results are available to CORE Participants on the [CAQH Member Calendar](#) (email [CORE@CAQH.ORG](mailto:CORE@CAQH.ORG) if you do not remember your User ID or Password)

**Source: X12**

- [Claim Adjustment Reason Codes List and related FAQs](#)
  - Includes link to the “Online Conference” which includes related documentation (login required)
- [Remittance Advice Remark Codes List and related FAQs](#)
  - Includes link to the “Online Conference” which includes related documentation (login required)

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**CAQH CORE Code Combinations Task Group Schedule: November 2022 CBR**

Date	Objective	Task Group Activity
Thursday, 11/10/22 – Wednesday, 11/30/22	Complete <i>Task Group Initial Straw Poll on Potential Compliance-based to the October 2022 CORE Code Combinations v3.7.2</i>	<b>Task Group CBR Initial Straw Poll</b> <ul style="list-style-type: none"> <li>• Review Draft Impact Analysis and Potential Compliance-based Adjustments</li> <li>• Complete Task Group Initial Straw Poll on Potential Compliance-based Adjustments</li> </ul>
Tuesday, 12/06/22  3:00-4:30 pm ET	Review CBR Initial Straw Poll Results and Agree to Subset of Compliance-based Adjustments	<b>Task Group Call #1</b> <ul style="list-style-type: none"> <li>• Review results of CBR Initial Straw Poll</li> <li>• Agree on Compliance-based Adjustments based on results</li> <li>• Agree on items to include in CBR Follow-up Straw Poll</li> </ul>
Wednesday, 12/07/22 – Friday, 12/16/22	Complete Rationale Submission Period for <i>Task Group Follow-up Straw Poll on Potential Compliance-based to the October 2022 CORE Code Combinations v3.7.2</i>	<b>Task Group CBR Rationale Submission Period</b> <ul style="list-style-type: none"> <li>• Submit rationale in support/not in support of code combinations to be included in CBR Follow-up Straw Poll</li> <li>• Rationale will be distributed with CBR Follow-up Straw Poll for consideration by Task Group respondents</li> </ul>
Wednesday, 12/21/22 – Tuesday, 01/10/23	Complete <i>Task Group Follow-up Straw Poll on Potential Compliance-based to the October 2022 CORE Code Combinations v3.7.2</i>	<b>Task Group CBR Follow-up Straw Poll</b> <ul style="list-style-type: none"> <li>• Review submitted rationale addressing CBR Follow-up Straw Poll code combinations</li> <li>• Complete Task Group Follow-up Straw Poll on Potential Compliance-based Adjustments</li> </ul>
Tuesday, 01/24/23  3:00-4:00 pm ET	Review CBR Follow-up Straw Poll Results and Agree to Final Compliance-based Adjustments to the <i>October 2022 CORE Code Combinations v3.7.2</i>	<b>Task Group Call #2</b> <ul style="list-style-type: none"> <li>• Review results of CBR Follow-up Straw Poll</li> <li>• Agree on final Compliance-based Adjustments</li> </ul>
[TBD]  3:00-4:30 pm ET	<i>If Needed:</i>  Review Any Outstanding CBR Follow-up Straw Poll Items and Agree to Final Adjustments to the <i>October 2022 CORE Code Combinations v3.7.2</i>	<b>Task Group Call #3: If Needed</b> <ul style="list-style-type: none"> <li>• Review any outstanding items from CBR Follow-up Straw Poll</li> <li>• Agree on final adjustments</li> </ul>
By Wednesday, 02/01/23	<b>Publish <i>February 2023 CORE Code Combinations v3.7.3</i></b>	<b>Publication of Updated <i>CORE Code Combinations</i></b> <ul style="list-style-type: none"> <li>• Publish updated version of the <i>CORE Code Combinations</i> with Task Group-approved Compliance-based Adjustments</li> </ul>

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**CAQH CORE Code Combinations Task Group Roster**

<b>CAQH CORE Participating Organization</b>	<b>First Name</b>	<b>Last Name</b>
American Medical Association (AMA)	Celine	Lefebvre
American Medical Association (AMA)	Tyler	Scheid
ASC X12	Pat	Wijtyk
Blue Cross Blue Shield of Michigan	Deanna	Bordeau
Blue Cross Blue Shield of Tennessee	Susan	Langford
Centene	Monica	Hughes
Centers for Medicare and Medicaid Services (CMS)	Charlene	Parks
HEALTHeNET	Christopher	Gracon
Michigan Department of Community Health	Diana	Fuller
UnitedHealth Group	Pamela	Jeroszko
UnitedHealth Group	Lynn	Franco
Work Group for Electronic Data Interchange (WEDI)	Rob	Tennant