

CAQH Committee on Operating Rules for Information Exchange (CORE)
Code Combinations Task Group
Tuesday, August 30, 2022 3:00-4:00 pm ET Conference Call
Dial-In: +1 (510) 365-3231; Access Code: 409-106-091

GoToTraining [HERE](#)

Co-Chairs: Lynn Franco, *UnitedHealth Group*, Heather Morgan, *Aetna*, Tyler Scheid, *AMA*

Time	Agenda Item	Discussion Item or Action Required						
3:00	1. Antitrust Guidelines	<i>Discussion</i>						
3:02	<p>2. Roll Call and Administrative Items</p> <ul style="list-style-type: none"> • Roll call • Complete housekeeping items <ul style="list-style-type: none"> ○ Goal: If needed, publish <i>CORE Code Combinations v3.7.2 October 2022</i> by 10/03/22 including Compliance-based Adjustments in response to August 2022 Published Lists. ○ Review results of August 2022 CBR Initial Straw Poll and adjudicate recommendations to: <ul style="list-style-type: none"> ▪ NOT add one code combination that received low support for addition (< 65%) in Section 1 ○ Next steps for Task Group <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr style="background-color: #800080; color: white;"> <th colspan="2" style="text-align: center;">In and Out of Scope Items for Today's Discussion</th> </tr> <tr style="background-color: #e6e6fa;"> <th style="text-align: center;">In Scope</th> <th style="text-align: center;">Out of Scope</th> </tr> </thead> <tbody> <tr> <td style="vertical-align: top;"> <ul style="list-style-type: none"> • Results of the Task Group August 2022 Initial Straw Poll • Agreement on how to adjudicate code combination adjustments included on the CBR Initial Straw Poll • Items to be included in the Follow-up Straw Poll </td> <td style="vertical-align: top;"> <ul style="list-style-type: none"> • Processes external to the CAQH CORE Code Combination Maintenance Process • Previously completed CBRs and MBR </td> </tr> </tbody> </table>	In and Out of Scope Items for Today's Discussion		In Scope	Out of Scope	<ul style="list-style-type: none"> • Results of the Task Group August 2022 Initial Straw Poll • Agreement on how to adjudicate code combination adjustments included on the CBR Initial Straw Poll • Items to be included in the Follow-up Straw Poll 	<ul style="list-style-type: none"> • Processes external to the CAQH CORE Code Combination Maintenance Process • Previously completed CBRs and MBR 	<i>Discussion</i>
In and Out of Scope Items for Today's Discussion								
In Scope	Out of Scope							
<ul style="list-style-type: none"> • Results of the Task Group August 2022 Initial Straw Poll • Agreement on how to adjudicate code combination adjustments included on the CBR Initial Straw Poll • Items to be included in the Follow-up Straw Poll 	<ul style="list-style-type: none"> • Processes external to the CAQH CORE Code Combination Maintenance Process • Previously completed CBRs and MBR 							
3:10	<p>3. Summary 04/05/2022 Task Group Call (Doc #2)</p> <ul style="list-style-type: none"> • Reviewed results of March 2021 CBR Follow-up Straw Poll • Adjudicated recommendations to: <ul style="list-style-type: none"> ○ Add 5 code combinations that received high support for addition (≥ 65%) 	<i>Action Required</i> Approve 04/05/22 call summary						
3:15	4. Background & Potential Impact: Results of August 2022 CBR Initial Straw Poll (Doc #3, Sections 1-4)	<i>Action Required</i> Agree to NOT ADD 1 code combination						
3:30	<p>5. Next Steps for Task Group</p> <ul style="list-style-type: none"> • CAQH CORE Code Combinations Task Group Call Schedule: (<i>See pg. 3 for details</i>) <ul style="list-style-type: none"> ▪ [Tentative] Tuesday, 09/27/22 3:00 pm – 4:00 pm ET • CAQH CORE Code Combinations Task Group Participants: <ul style="list-style-type: none"> ○ Plan to attend upcoming Task Group calls ○ If needed, submit any rationale for/against code combination adjustments to be included in the August 2022 CBR Follow-up Straw Poll: 08/31/22 – 09/08/22 ○ If needed, complete August 2022 CBR Follow-up Straw Poll: 09/12/22 – 09/23/22 • CAQH CORE Staff & Co-Chairs: <ul style="list-style-type: none"> ▪ Draft a call summary for today's call ▪ If needed, publish <i>CORE Code Combinations v3.7.2 October 2022</i> by 10/03/22 	<i>Action Required</i> Agree to next steps						

**CAQH Committee on Operating Rules for Information Exchange (CORE)
Code Combinations Task Group
Tuesday, August 30, 2022 3:00-4:00 pm ET Conference Call
Dial-In: +1 (510) 365-3231; Access Code: 409-106-091**

Call Documents
Doc 1: AgendaCCTG08.30.22.pdf
Doc 2: SummaryCCTG04.05.22.pdf
Doc 3: CBRISPRResults08.30.22.pdf

CAQH Contact Information			
Robert Bowman CAQH CORE Director rbowman@caqh.org	Daphne Asteriadis CAQH CORE Senior Associate DAsteriadis@caqh.org	Kayla Cooper CAQH CORE Associate KCooper@caqh.org	Peter Walker CAQH CORE Consultant peter@walkerhit.com

Source: CMS OESS

- [Final Rule](#) – Administrative Simplification: Adoption of Operating Rules for Health Care Electronic Funds Transfers (EFT) and Remittance Advice Transactions

Source: CAQH CORE

- [CAQH CORE 360: Uniform Use of CARCs and RARCs \(835\) Rule](#) (June 2012 v3.0.0)
 - [CORE-required Code Combinations for the CORE-defined Business Scenarios](#)
- All CAQH CORE EFT & ERA Subgroup and Rules Work Group documents related to the development of CAQH CORE Rule 360 including call summaries, analysis documents and Straw Poll/ballot results are available to CORE Participants on the [CAQH Member Calendar](#) (email dwilliams@caqh.org if you do not remember your User ID or Password)

Source: X12

- [Claim Adjustment Reason Codes List and related FAQs](#)
 - Includes link to the “Online Conference” which includes related documentation (login required)
- [Remittance Advice Remark Codes List and related FAQs](#)
 - Includes link to the “Online Conference” which includes related documentation (login required)

**CAQH Committee on Operating Rules for Information Exchange (CORE)
Code Combinations Task Group
Tuesday, August 30, 2022 3:00-4:00 pm ET Conference Call
Dial-In: +1 (510) 365-3231; Access Code: 409-106-091**

CAQH CORE Code Combinations Task Group Schedule: August 2022 CBR

Date	Objective	Task Group Activity
Wednesday, 8/10/22 – Wednesday, 8/24/22	Complete <i>Task Group Initial Straw Poll on Potential Compliance-based Adjustments to the CORE Code Combinations June 2022 v3.7.1</i>	Task Group CBR Initial Straw Poll <ul style="list-style-type: none"> · Review draft impact analysis and potential Compliance-based Adjustments · Complete Task Group Initial Straw Poll on Potential Compliance-based Adjustments
Tuesday, 8/30/22 3-4:00 pm ET	Review CBR Initial Straw Poll Results and Agree to Subset of Compliance-based Adjustments or to make no Adjustments	Task Group Call #1 <ul style="list-style-type: none"> · Review results of CBR Initial Straw Poll · Agree on Compliance-based Adjustments, if any, based on results · Agree on items, if any, to include in CBR Follow-up Straw Poll
Wednesday, 8/31/22 – Thursday, 9/8/22	If needed, complete Rationale Submission Period for Task Group Follow-up Straw Poll on Potential Compliance-based to the <i>CORE Code Combinations June 2022 v3.7.1</i>	Task Group CBR Follow-up Straw Poll Rationale Submission Period <ul style="list-style-type: none"> · Submit rationale in support/not in support of code combinations to be included in CBR Follow-up Straw Poll · Rationale will be distributed with CBR Follow-up Straw Poll for consideration by respondents
Monday, 9/12/22 – Friday, 9/23/22	If needed, complete Task Group Follow-up Straw Poll on Potential <i>Compliance-based Adjustments to the CORE Code Combinations June 2022 v3.7.1</i>	Task Group CBR Follow-up Straw Poll <ul style="list-style-type: none"> · Review submitted rationale addressing CBR Follow-up Straw Poll code combinations · Complete Task Group Follow-up Straw Poll on Potential Compliance-based Adjustments
Tuesday, 9/27/22 3:00-4:00 pm ET	If needed, review CBR Follow-up Straw Poll Results and Agree to Final Compliance-based Adjustments to the <i>CORE Code Combinations June 2022 v.3.7.1</i>	Task Group Call #2 <ul style="list-style-type: none"> · Review results of CBR Follow-up Straw Poll · Agree on final Compliance-based Adjustments
Monday, 10/03/22	If needed, publish <i>CORE Code Combinations October v3.7.2</i>	Publication of Updated <i>CORE Code Combinations</i> <ul style="list-style-type: none"> · Publish updated version of the <i>CORE Code Combinations</i> with Task Group-approved Compliance-based Adjustments

CAQH Committee on Operating Rules for Information Exchange (CORE)
Code Combinations Task Group
Tuesday, August 30, 2022 3:00-4:00 pm ET Conference Call
Dial-In: +1 (510) 365-3231; Access Code: 409-106-091

CAQH CORE Code Combinations Task Group Roster

CAQH CORE Participating Organization	First Name	Last Name
Aetna	Heather	Morgan
Aetna	Kellene	Parthemore
Aetna Inc	Merri-Lee	Stine
American Hospital Association (AHA)	Terrence	Cunningham
American Medical Association	Tyler	Scheid
American Medical Association (AMA)	Celine	Lefebvre
Anthem, Inc.	Chris	Cioffi
Anthem, Inc.	Janice	Klimper
Anthem, Inc.	Meg	Kutz
ASC X12	Patricia	Wijtyk
ASC X12	Lisa S.	Miller
AthenaHealth	Sean	Galletta
AthenaHealth	Sarah	Tavares
Availity, LLC	Michelle	Barry
Availity, LLC	Steffi	Silva
Blue Cross and Blue Shield Association (BCBSA)	Gail	Kocher
Blue Cross and Blue Shield Association (BCBSA)	Matthew	Schuller
Blue Cross and Blue Shield of North Carolina	Rhonda	Cheek
Blue Cross Blue Shield of Michigan	Carol	Larson
Blue Cross Blue Shield of Michigan	Cynthia	Monarch
Blue Cross Blue Shield of Michigan	Deanna	Stohl
Blue Cross Blue Shield of Michigan	Theresa	Behling
Blue Cross Blue Shield of Michigan	Cynthia	Monarch
BlueCross BlueShield of Tennessee	Don	Petry
BlueCross BlueShield of Tennessee	Jackie	Bradford
BlueCross BlueShield of Tennessee	Stephanie	Evans
BlueCross BlueShield of Tennessee	Susan	Langford
Centene Corporation	Monica	Hughes
Centers for Medicare and Medicaid Services (CMS)	Charlene	Parks
Centers for Medicare and Medicaid Services (CMS)	Carla	David
Centers for Medicare and Medicaid Services (CMS)	Carol	Young
Centers for Medicare and Medicaid Services (CMS)	Katrina	Mills
Centers for Medicare and Medicaid Services (CMS)	Matthew	Klischer
Centers for Medicare and Medicaid Services (CMS)	Mohammad	Ullah
Change Healthcare	Deb	McCachern
Change Healthcare	Diane	Mardini
Change Healthcare	Erica	Zendel
Change Healthcare	Rebecca	Jones
Cigna	Brenda	Fielder
Cigna	Megan	Soccorso
Cigna	Davina	Ikponmwo
Cigna Corporate	Emell	Eley
Cigna Corporate	Keith	Nist
Cigna Corporate	Shamim	Patel
Cigna Corporate	Tanya	Desmangles
CMS	Anna	Meisheid
Cognosante	Daniel	Saunders
CSRA	Laura	Caldwell
CSRA (General Dynamics Information Technology)	Harvey	Mintz
DST Health Solutions	Tim	Rogers

**CAQH Committee on Operating Rules for Information Exchange (CORE)
Code Combinations Task Group
Tuesday, August 30, 2022 3:00-4:00 pm ET Conference Call
Dial-In: +1 (510) 365-3231; Access Code: 409-106-091**

DST Health Solutions	Mary	Lynam
DXC Technology	Connie	Daniel
DXC Technology	Jason	Coleman
DXC Technology	Laura	Dahlberg
GDIT	Jacquelyn	Pryor
Government Employees Health Association, Inc. (GEHA)	Katherine	Snow
Government Employees Health Association, Inc. (GEHA)	Heather	Downey
Health Care Service Corporation	Durwin	Day
Health Care Service Corporation	Celenia	Ramirez
Health Care Service Corporation	Nancy	Reed
Highmark Health	Karen	Shutt
Highmark Health	Sally	Retzko
Independent Health	Christopher	Gracon
Infocrossing LLC	Sara	Oellerich
Kaiser Permanente	Luella M	Guevara
Kaiser Permanente	Minil	Mikkili
Kaiser Permanente	Veronica	Sandhoff
Laboratory Corporation of America	Michele	Christopher
Mettle Solutions	Melanie	Combs-Dyer
Michigan Department of Community Health	Lola	Callihan
Michigan Department of Community Health	Sally	Perry
Michigan Department of Community Health	Faye	Ruhno
Minnesota Department of Health	David	Haugen
Missouri HealthNet Division	cherie	singer
Montefiore Medical Center	Nysia	Torres
Montefiore Medical Center	Olivia	Lin
Montefiore Medical Center	Mike	Quagliozi
National Council for Prescription Drug Programs (NCPDP)	Margaret	Weiker
National Council for Prescription Drug Programs (NCPDP)	Teresa	Strickland
Ohio Hospital Association LLC	Quyen	Weaver
Ohio Hospital Association LLC	Ryan	Biles
OneHealthPort	Bill	Campbell
Peraton Corp	Gigi	Mendenhall
PNC Bank	Pam	Grosze
PNC Bank	Arlene	Hoelscher
PNC Bank	Pam	Grosze
PriorAuthNow	Jeffrey	Blasinski
State of Michigan Medicaid	Diana	Fuller
TrialCard	Dean	Randall
TrialCard	Michael	Harris
UnitedHealth Group	April	Matz
UnitedHealth Group	Lynn	Franco
UnitedHealth Group	Pamela	Jeroszko
UnitedHealth Group	Tracy	Bowthorpe
UnitedHealth Group	Vanessa	Gomez
Unitedhealthcare	Angie	Bleibaum
VA	Mary	Tyra
virginia mason medical center	Kevin	Chambers
Walker Health Information Technology	Peter	Walker
Wells Fargo	June	St John
Work Group for Electronic Data Interchange (WEDI)	Robert	Tennant
Work Group for Electronic Data Interchange (WEDI)	Laurie	Burckhardt
Work Group for Electronic Data Interchange (WEDI)	Laurie	Burckhardt
Work Group for Electronic Data Interchange (WEDI)	Charles	Stellar

**CAQH Committee on Operating Rules for Information Exchange (CORE)
Code Combinations Task Group
Tuesday, August 30, 2022 3:00-4:00 pm ET Conference Call
Dial-In: +1 (510) 365-3231; Access Code: 409-106-091**