

**CAQH Committee on Operating Rules for Information Exchange (CORE)
Review Work Group (RWG)
Call #1 Summary: Thursday, August 26th, 2021, 2:00-3:30 pm ET Conference Call**

This document contains:

- Agenda items and key discussion points.
- Decisions and actions to be taken.
- Next steps.
- Call attendance.

<i>Agenda Item</i>	<i>Key Discussion Points</i>	<i>Decisions and Actions</i>
1. Antitrust Guidelines	<ul style="list-style-type: none"> • Bob Bowman (CAQH CORE Director) opened the call and reviewed the Antitrust Guidelines, noting that they are published on the CAQH CORE Participant Dashboard along with the meeting materials. 	<i>Discussion</i>
2. Roll Call and Administrative Items (Doc #1; Slides 2-4)	<ul style="list-style-type: none"> • Bob Bowman (CAQH CORE Director) reviewed the focus of the call, which was to: <ul style="list-style-type: none"> ○ Review the Review Work Group (RWG) Scope. ○ Review the Draft CAQH CORE Attachments Operating Rules. ○ Review the Draft updates to CAQH CORE Eligibility & Benefits Data Content Rule. ○ Discuss Next Steps. • Bob Bowman (CAQH CORE Director) reviewed the call documents: <ul style="list-style-type: none"> ○ Doc #1: RWG Call 1 Slide Deck 08.26.21 • Marianna Singh (CAQH CORE Senior Associate) facilitated roll call. [See call participant roster at the end of this meeting summary to view call attendees and affiliated organizations]. • Donna Campbell (HCSC), Mahesh Siddanti (Centene) and Molly Reese (AMA) introduced themselves as RWG Co-chairs. 	<i>Discussion</i>
3. Level Set (Doc #1; Slides 5 - 10)	<ul style="list-style-type: none"> • Emily TenEyck (CAQH CORE Manager) provided a Level Set for the work group including details on the work group timeline. • Summary of RWG Discussion: <ul style="list-style-type: none"> ○ No questions or comments were raised by the RWG participants. 	<i>Discussion</i>
4. Overview of CAQH CORE RWG Scope (Doc #1; Slides 11 - 12)	<ul style="list-style-type: none"> • Emily TenEyck (CAQH CORE Manager) reviewed the scope of work group including details around which rules the work group would be reviewing and providing input. • Summary of RWG Discussion: <ul style="list-style-type: none"> ○ No questions or comments were raised by the RWG participants. 	<i>Discussion</i>

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5. Draft CAQH CORE Attachments Operating Rules (Doc #1; Slides 13 - 22)	<ul style="list-style-type: none"> • Marianna Singh (CAQH CORE Senior Associate) provided a background of the CAQH CORE Attachments initiative including details about the CAQH CORE Attachments Environmental Scan, Attachments Advisory Group and Attachments Subgroups. • Summary of RWG Discussion: <ul style="list-style-type: none"> ○ No questions or comments were raised by the RWG participants. • Bob Bowman (CAQH CORE Director) reviewed the Draft CAQH CORE Attachments Operating Rules including scope and requirement sections of the Draft CAQH CORE Attachments (275/278) Prior Authorization Rule Sets and Draft CAQH CORE Attachments (275/837) Health Care Claims Rule Sets. • Summary of RWG Discussion: <ul style="list-style-type: none"> ○ No questions or comments were raised by the RWG participants. 	<i>Discussion</i>
6. Draft updated to CAQH CORE Eligibility & Benefits Data Content Rule (Doc #1; Slides 23 - 26)	<ul style="list-style-type: none"> • Donna Campbell (HCSC) reviewed the updates to the CAQH CORE Eligibility & Benefits Data content Rule including scope and timeline of the Eligibility and Benefits Task group (EBTG). • Summary of RWG Discussion: <ul style="list-style-type: none"> ○ No questions or comments were raised by the RWG participants. 	<i>Discussion</i>
7. Updates to CAQH CORE Infrastructure Rule (Doc #1; Slides 27 - 28)	<ul style="list-style-type: none"> • Marianna Singh (CAQH CORE Senior Associate) reviewed CAQH CORE Infrastructure Update initiative including the upcoming survey for participants. • Summary of RWG Discussion: <ul style="list-style-type: none"> ○ No questions or comments were raised by the RWG participants. 	<i>Discussion</i>
8. Next Steps (Doc #1; Slides 29 - 32)	<ul style="list-style-type: none"> • Molly Reese (AMA) reviewed the Next Steps for the RWG. <ul style="list-style-type: none"> ○ <i>CAQH CORE RWG Co-Chairs & Staff:</i> <ul style="list-style-type: none"> - Distribute RWG Straw Poll #1 to participants by Monday, 08/30/21, end of day. - Draft a call summary for today's work group call and make it available on CAQH CORE Participant Dashboard for participant review prior to RWG Call #2. - Analyze the results of the RWG Straw Poll #1 in preparation for RWG Call #2 on Thursday, 09/23/21. ○ <i>RWG Participating Organizations:</i> <ul style="list-style-type: none"> - Complete RWG Straw Poll #1 by Friday, 09/10/21, end of day. - Participate in the next RWG call on Thursday, 09/23/21 from 2:00-3:30 PM ET. • Summary of RWG Discussion: <ul style="list-style-type: none"> ○ No questions or comments were raised by the RWG participants. 	<u>Action required:</u> <i>Agreed to Next Steps.</i>

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Call Documentation

Doc #1 RWG Call 1 Deck 08.26.21

CAQH CORE Contact Information

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Kaitlin Powers
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Review Work Group Call #1 Attendance

CORE Participating Organization	Last Name	First Name	Attended
Aetna	Bellefeuille	Bruce	X
Aetna	Bakos	Janice	X
Aetna	Rabuffo	Mark	X
Aetna	Stine	Merri-Lee	X
Aetna	Hodges	Rose	X
Aetna CVS Health	Senato	Nancy	X
AMA	McComas	Heather	X
AMA	Reese	Molly	X
Ameritas	Steece	Kristina	
Anthem	Shaw	Brian	X
Anthem	Green	Christol	
Anthem	Bushman	Mary Lynn	X
Anthem	Grubert	Shaun	X
AIM Specialty Health	McDermott	Kevin	X
athenahealth, Inc.	Fiore	Melissa	X
Availity	Beck	Brian	

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Availity	Sacks	Jeremy	X
Availity	Greer	Justin	
Availity	Howe	Justin	
Availity	Barry	Michelle	X
Availity	Silva	Steffi	X
Availity	Mort	Thomas	X
BCBS Michigan	Turney	Amy	X
BCBS Michigan	Monarch	Cindy	X
BCBS Michigan	O'Malley	Molly	
BCBS Michigan	Lippert	Susan	
BCBS North Carolina	Swain	Deborah	
BCBS North Carolina	Sammons	Heather	
BCBS North Carolina	Tummala	Sudheer	X
BCBS Tennessee	Langford	Susan	X
Centene	Bernard	Alexandra	
Centene	Siddanati	Mahesh	X
Change Healthcare	McCachern	Deb	X
Cigna	Soccorso	Megan	X
Cleveland Clinic	Medve	Dan	
CMS	Haywood	Camille	X
CMS	Collins	Diane	X
CMS	Johnson	Michael	X
CMS	Sanchez	Ada	X
CMS	Singh	Rupinder	X
Cognizant	Vanover	Bettina	X
Cognizant	Sprague	Dawn	X
Cognizant	Dahl	Nick	X
CSRA - A General Dynamics Information Technology Company	Nair	Shilesh	X
Edifecs	Boincean	Cristina	X

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Harvard Pilgrim Health Care	Cole	Gary	X
Harvard Pilgrim Health Care	Buckley	Nancy	X
Health Care Service Corp	Campbell	Donna	X
Health Care Service Corp	Washburn	Racheal	X
HealthEdge	Hanna	Doug	X
HealthEdge	Letendre	Kathy	X
HealthEdge	Desai	Parag	X
HealtheNet	Gracon	Christopher	X
Humana	Peterson	Amy	X
Humana	Jamison	Sandra	X
Mayo Clinic	Brannan	Andrea	
Mayo Clinic	Venhuizen	William	
Medical Mutual	O'Neal	Jameelah	X
MGMA	Voytal	Drew	
Michigan Medicaid	Veverka	C	X
Michigan Medicaid	Fuller	Diana	X
NCPDP	Weiker	Margaret	
NEHEN	Delano	David	X
NextGen Healthcare	Team	Nancy	X
PriorAuthNow	Blasinski	Jeffrey	X
Security Health Plan of Wisconsin, Inc.	Koch	Steven	X
Tata Consultancy Services	Robinson	Althea	X
The SSI Group	Tillman	Tracey	
TrialCard	Randall	Dean	X
UC Davis Health	Marchant	Michael	
UnitedHealth Group	Vonasek	Barbara	X
UnitedHealth Group	Shamsideen	Janell	
UnitedHealth Group	May	Sonya	X
UnitedHealth Group	Lagoutis	Maria	X

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UnitedHealthGroup	Kalluri	Kiran	X
WEDI	Tennant	Rob	X
Wells Fargo Bank, N.A.	St John	June	X
X12	Barry	Michelle	X