

**CAQH Committee on Operating Rules for Information Exchange (CORE)  
Connectivity & Security Work Group (CSWG)  
Call #1 Summary: Wednesday, February 26, 2020, 2:00-3:30 pm ET Conference Call**

This document contains:

- Agenda items and key discussion points.
- Decisions and actions to be taken.
- Next steps.
- Call attendance.

<i>Agenda Item</i>	<i>Key Discussion Points</i>	<i>Decisions and Actions</i>
<b>1. Antitrust Guidelines</b>	<ul style="list-style-type: none"> <li>• Taha Anjarwalla (CAQH CORE Senior Manager) opened the call and introduced Bob Bowman (CAQH CORE Director) and Emily TenEyck (CAQH CORE Senior Associate) as speakers on the call.</li> <li>• Taha Anjarwalla (CAQH CORE Senior Manager) reviewed the Antitrust Guidelines, noting that they are published on the CAQH CORE Calendar along with the meeting materials.</li> </ul>	<i>Discussion</i>
<b>2. Roll Call and Administrative Items</b>	<ul style="list-style-type: none"> <li>• Taha Anjarwalla (CAQH CORE Senior Manager):               <ul style="list-style-type: none"> <li>○ Provided a level set for the Work Group.</li> <li>○ Reviewed the background and key components of CAQH CORE Connectivity.</li> <li>○ Discussed the approach and goals for updating the CAQH CORE Connectivity Rule.</li> </ul> </li> <li>• Emily TenEyck (CAQH CORE Senior Manager) called roll. [See call participant roster at the end of this meeting summary to view call attendees and affiliated organizations].</li> <li>• <b>Summary of CSWG Discussion:</b> <ul style="list-style-type: none"> <li>○ No questions or comments were raised by the CSWG.</li> </ul> </li> </ul>	<i>Discussion</i>
<b>3. Level Set (Slides 3-5).</b>	<ul style="list-style-type: none"> <li>• Emily TenEyck (CAQH CORE Senior Associate) provided a level set of CSWG expectations, role of participants and tentative timeline.</li> <li>• <b>Summary of CSWG Discussion:</b> <ul style="list-style-type: none"> <li>○ No questions or comments were raised by the CSWG.</li> </ul> </li> </ul>	<i>Discussion</i>
<b>4. Background &amp; CAQH CORE Role in Connectivity (Slides 6-16).</b>	<ul style="list-style-type: none"> <li>• Bob Bowman (CAQH CORE Director) provided an overview of connectivity, described the safe harbor concept, security &amp; authentication requirements, message envelopes and metadata, how existing connectivity rules build upon each other, associated technical requirements, and ongoing interest among the industry and CORE participants to update connectivity rules.</li> <li>• <b>Summary of CSWG Discussion:</b> <ul style="list-style-type: none"> <li>○ No questions or comments were raised by the CSWG.</li> </ul> </li> </ul>	<i>Discussion</i>
<b>5. CAQH CORE Connectivity Rule Update (Slides 17-21).</b>	<ul style="list-style-type: none"> <li>• Taha Anjarwalla (CAQH CORE Senior Manager) provided a high-level overview and introduced opportunity areas and recommendations amongst connectivity areas.</li> <li>• <b>Summary of CSWG Discussion:</b> <ul style="list-style-type: none"> <li>○ No questions or comments were raised by the CSWG.</li> </ul> </li> </ul>	<i>Discussion</i>
<b>6. Next Steps (Slides 22 – 23)</b>	<ul style="list-style-type: none"> <li>• Emily TenEyck (CAQH CORE Senior Associate) provided instructions, guidelines and due date for the CSWG Feedback Form #1 (due by Friday, 03/13/20).</li> <li>• No questions or comments were raised by the CSWG.</li> </ul>	<i>Discussion</i>

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**Call Documentation**

**Doc 1:** CSWG Call #1 Deck 02.26.20.pdf

**CAQH CORE Contact Information**

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CSWG Call #1 Attendance**

CAQH CORE Participating Organization	Last Name	First Name	Attendance
Aetna (CVS)	Amy	Neves	Y
Aetna (CVS)	Roy	Klein	Y
Allscripts Payerpath	Don	Knize	Y
Allscripts Payerpath	Beth	Davis	Y
Allscripts Payerpath	Eric	Grindstaff	Y
AMA	Celine	Lefebvre	
AMA	Heather	McComas	Y
AMA	Tyler	Scheid	Y
AMA	Rob	Otten	
Availity	Damien	Creavin	Y
Availity	Cara	Barry	Y
Availity	Michael	Privat	Y
BCBS Michigan	Ann	McNeilly	
BCBS Michigan	Angela	Williams	
BCBS Michigan	Subbarami	Kavalakuntla	Y
BCBS Michigan	Aparna	Kotapati	
BCBS Tennessee	Susan	Langford	Y
Change Healthcare	Mike	Denison	Y
Change Healthcare	Deb	McCachern	Y
CIGNA	Megan	Soccorso	
CMS	Rupinder	Singh	
CMS	Matthew	Klischer	Y
CMS	Shannon	Williams	
CMS	Gladys	Wheeler	
CMS	Daniel	Kalwa	
CMS	Geanelle	Herring	
CMS	Michael	Cabral	
DST Health Solutions	Gary	Gandolfi	Y
HCSC/BCSIL	Donna	Campbell	Y
Highmark	LuAnn	Hetherington	Y
Highmark	Robert	Sweigart	

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CAQH CORE Participating Organization	Last Name	First Name	Attendance
Humana	Ramu	Kannan	
Humana	Jackie	Hardison	
Humana	Jeffrey	Kinnison	
Humana	Erik	Eaker	
Humana	Phani	Konduru	
Humana	Patrick	Murta	
IRIS Health Solutions	Brian	Handspicker	Y
Jopari Solutions	Sherry	Wilson	
Kaiser Permanente	Darlene	Gandara	Y
Medical Mutual of Ohio	Deborah	Conklin	
MITA	Dave	Walsh	Y
NEHEN	John	Virgona	Y
NEHEN	David	Delano	Y
Security Health Plan	Melissa	DeGoede	
Security Health Plan	Sara	Foemmel	Y
Security Health Plan	Todd	Preston	
Virginia Mason Medical Center	Michael	Spohnholtz	
WEDI	Charles	Stellar	
Wells Fargo	Stanley	Blake	Y
Wells Fargo	Jason	Birgenheier	
X12	Michelle	Barry	
X12	Cathy	Sheppard	
X12 / HATA	Pat	Wijtyk	