

**CAQH Committee on Operating Rules for Information Exchange (CORE)
Connectivity & Security Work Group (CSWG)
Call #4 Summary: Wednesday, June 3, 2020, 2:00-3:30 pm ET Conference Call**

This document contains:

- Agenda items and key discussion points.
- Decisions and actions to be taken.
- Next steps.
- Call attendance.

<i>Agenda Item</i>	<i>Key Discussion Points</i>	<i>Decisions and Actions</i>
1. Antitrust Guidelines	<ul style="list-style-type: none"> • Megan Soccorso (CIGNA) opened the call and introduced Patrick Murta (Humana) and Michael Privat (Availity) as CSWG co-chairs and, Bob Bowman (CORE, Director), Taha Anjarwalla (Senior Manager, CORE) and Emily TenEyck (Manager, CORE) as speakers on the call. • Megan Soccorso reviewed the Antitrust Guidelines, noting that they are published on the CAQH CORE Calendar along with the meeting materials. 	<i>Discussion</i>
2. Roll Call and Administrative Items	<ul style="list-style-type: none"> • Megan Soccorso (CIGNA) reviewed the focus of the call: <ul style="list-style-type: none"> ○ Review results of CSWG Straw Poll #1 (Doc #3). ○ Discuss next steps. • Megan Soccorso handed call over to Emily TenEyck (Manager, CORE) for roll call. [See call participant roster at the end of this meeting summary to view call attendees and affiliated organizations]. • Emily TenEyck provided an update on the Phases to Transactions Initiative. • Emily TenEyck handed call back to Megan Soccorso who called for a motion to approve Call Summary from the Work Group's 04/29/20 Call (Doc #2). <ul style="list-style-type: none"> ○ Patrick Murta (Humana) and Michael Privat (Availity) motioned to approve the Call Summary (Doc#2). 	<u>Action Required</u> <ul style="list-style-type: none"> • <u>Approve 04/29/20 Call Summary (Doc #2).</u>
3. Review CSWG Straw Poll #1 Overview (Doc #3).	<ul style="list-style-type: none"> • Patrick Murta (Humana) reviewed the straw poll results in detail: <ul style="list-style-type: none"> ○ Provided a high-level overview of the purpose of the straw poll. He reminded the group that as follow-up to the call a few weeks ago, Work Group participants were asked to provide their level of support for the draft substantive adjustments to the CAQH CORE Connectivity Rule vC3, which pertains the transport of SOAP messages. The Work Group was also asked to provide feedback on the opportunity areas for potential REST requirements to include in the update. ○ Reviewed Summary of Straw Poll Respondents. ○ Reviewed Table 1. Percent Support for Draft Substantive Updates to the Existing CAQH CORE Rule vC3. ○ Reviewed Table 2. Percent Support for Submitter Authentication Requirement Options for the Transport of SOAP Messages. ○ Reviewed Table 3. Percent Support for Opportunity Areas for Potential REST Requirements. ○ Reviewed Summary of CSWG Straw Poll Comments Received before handing call to Bob Bowman (Director, CORE). • Summary of CSWG Discussion: <ul style="list-style-type: none"> ○ N/A 	<i>Discussion</i>

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<p>4. Review CSWG Straw Poll #1 Results (Doc #3).</p>	<ul style="list-style-type: none"> • Bob Bowman (Director, CORE) reviewed Comments Received on Part A: Draft Substantive Updates. • Summary of CSWG Discussion. <ul style="list-style-type: none"> ○ Michael Denison (Change Healthcare) questioned whether a Work Group will be created to address security versions that are deprecated in the future. ○ Bob Bowman (Director, CORE) agreed that being able to quickly update the standardized version is important and explained that this is one of the reason the current Work Group convened, as there are currently deprecated versions of standards that the group is working to update. ○ Health McCommas (AMA) commented on Section 3.8.1 Maintenance and asked if there is a link to CAQH CORE's maintenance process linked in the proposed rule language, as it could improve understanding. ○ Bob Bowman (Director, CORE) agreed and stated that CAQH CORE CSWG Co-chairs and Staff would update the rule to include a footnote with a hyperlink to the maintenance process, so the reference is included in the rule itself. • Emily TenEyck (Manager, CORE) reviewed Comments Received on Part B: Draft Substantive Updates to Select Rule Requirements. • Summary of CSWG Discussion. <ul style="list-style-type: none"> ○ Health McCommas (AMA) asked if CAQH CORE would be able to provide a further education on OAuth 2.0 as an authorization standard vs. an authentication standard. ○ Emily TenEyck mentioned that a summary of OAuth 2.0 will be included during the next Work Group call and that CAQH CORE Co-chairs and Staff will be conducting additional research over the coming weeks on the topic. ○ Brian Handpicker (IRIS Health Solutions) asked if there would be motivation from an organization that has already invested in X.509 Digital Certificate to also invest in OAuth 2.0. He also mentioned a new implementation could be released which only supports OAuth2.0 and not X.509 Digital Certificate. ○ Emily TenEyck indicated that the X.509 Digital Certificate would likely be kept as the base requirement and OAuth 2.0 would be optional, but that additional feedback from the Work Group and external research is required. ○ Michael Privat (Availity) asked what would happen in the instance that one partner wanted to use OAuth 2.0, but the other had implemented only X.509 Digital Certificate. He indicated that if the partner not using OAuth 2.0 had to implement it, then OAuth 2.0 would not longer be optional. ○ Bob Bowman (Director, CORE) responded that the wording of the requirement needs to be re-examined and that CSWG Co-chairs and staff would conduct additional research on the topic over the next few weeks and come back to the Work Group with findings. 	<p><i>Discussion</i></p>

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	<ul style="list-style-type: none"> • Michael Privat (Availity) reviewed Comments Received on CSWG Straw Poll #1 Part D: Opportunity Areas for Potential REST Requirements. • Summary of CSWG Discussion. <ul style="list-style-type: none"> ○ N/A • Taha Anjarwalla (Senior Manager, CORE) reviewed Comments Received on Opportunity Area #5: Error Handling and Opportunity Area #6: External API Endpoints • Summary of CSWG Discussion. <ul style="list-style-type: none"> ○ N/A 	
5. Next Steps (Doc #3).	<ul style="list-style-type: none"> • Megan Soccorso reviewed next steps and wrapped up the call. • Summary of CSWG Discussion on Next Steps. <ul style="list-style-type: none"> ○ N/A 	<i>Discussion</i>

Call Documentation
<p>Doc 1: Agenda CSWG Call #4 06.03.20.pdf Doc 2: Call Summary CSWG Call #3 04.29.20.pdf Doc 3: CSWG Straw Poll 1 Results 06.03.20.pdf</p>

CAQH CORE Contact Information

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**CAQH Committee on Operating Rules for Information Exchange (CORE)
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Call #4 Summary: Wednesday, June 03, 2020, 2:00-3:30 pm ET Conference Call
CSWG Call #4 Attendance**

CAQH CORE Participating Organization	Last Name	First Name	Attendance
Aetna	Klein	Roy	
Aetna	Neves	Amy	X
Allscripts Payerpath	Davis	Beth	
Allscripts Payerpath	Grindstaff	Eric	X
Allscripts Payerpath	Knize	Don	
AMA	Lefebvre	Celine	X
AMA	Malavey	Molly	X
AMA	McComas	Heather	X
AMA	Otten	Rob	
AMA	Scheid	Tyler	
Availity	Barry	Cara	
Availity	Creavin	Damien	
Availity	Privat	Michael	X
BlueCross BlueShield of Michigan	Kotapati	Aparna	X
BlueCross BlueShield of Michigan	Kavalakuntla	Subbarami	
BlueCross BlueShield of Michigan	McNeilly	Ann	
BlueCross BlueShield of Michigan	Williams	Angela	
BlueCross BlueShield of Tennessee	Langford	Susan	X
Change Healthcare	Denison	Mike	X
Change Healthcare	Griswold	David	X
Change Healthcare	McCachern	Deb	X
Change Healthcare	Williams	Angela	X
CIGNA	Soccorso	Megan	X
CMS	Cabral	Michael	
CMS	Johnson	Laaron	
CMS	Herring	Geanelle	
CMS	Kalwa	Daniel	
CMS	Klischer	Matthew	X
CMS	Singh	Rupinder	
CMS	Wheeler	Gladys	
CMS	Williams	Shannon	X

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CAQH CORE Participating Organization	Last Name	First Name	Attendance
CMS	Ullah	Mohammad	
Cognizant	Duchek	Dawn	X
Cognizant	Wijtyk	Pat	
DST Health Solutions	Gandolfi	Gary	X
HCSC / BlueCross Blue Shield of Illinois	Campbell	Donna	
Highmark	Hetherington	LuAnn	
Highmark	Sweigart	Robert	X
Humana	Murta	Patrick	X
Humana	Eaker	Erik	
Humana	Hardison	Jackie	
Humana	Kannan	Ramu	
Humana	Kinnison	Jeffrey	
Humana	Konduru	Phani	
IRIS Health Solutions	Handspicker	Brian	X
Jopari Solutions	Wilson	Sherry	
Kaiser Permanente	Gandara	Darlene	X
Medical Mutual of Ohio	Conklin	Deborah	X
MITA	Walsh	Dave	
NEHEN	Delano	David	
NEHEN	Virgona	John	
Security Health Plan	DeGoede	Melissa	
Security Health Plan	Foemmel	Sara	X
Security Health Plan	Todd	Preston	
Virginia Mason Medical Center	Spohnholtz	Michael	
WEDI	Stellar	Charles	X
Wells Fargo	Birgenheier	Jason	X
Wells Fargo	Stanley	Blake	
X12	Barry	Michelle	X