

**CAQH Committee on Operating Rules for Information Exchange (CORE)
Connectivity & Security Work Group (CSWG)
Call #3 Summary: Wednesday, April 29, 2020, 2:00-3:30 pm ET Conference Call**

This document contains:

- Agenda items and key discussion points.
- Decisions and actions to be taken.
- Next steps.
- Call attendance.

<i>Agenda Item</i>	<i>Key Discussion Points</i>	<i>Decisions and Actions</i>
1. Antitrust Guidelines	<ul style="list-style-type: none"> • Emily TenEyck (CAQH CORE Senior Associate) opened the call and introduced Patrick Murta (Humana) and Megan Soccorso (CIGNA) as CSWG co-chairs and Bob Bowman (CORE, Director) and Taha Anjarwalla (Senior Manager, CORE) as additional presenters on the call. • Emily TenEyck (CAQH CORE Senior Associate) reviewed the Antitrust Guidelines, noting that they are published on the CAQH CORE Calendar along with the meeting materials. 	<i>Discussion</i>
2. Roll Call and Administrative Items	<ul style="list-style-type: none"> • Emily TenEyck (CAQH CORE Senior Associate) reviewed the focus of the call, which was to: <ul style="list-style-type: none"> ○ Level set with an overview of work group process, milestones and timeline. Review existing CORE Connectivity Requirements. ○ Review opportunity areas for potential REST requirements to pursue. ○ Discuss substantive updates to select scope and requirement sections of the existing CAQH CORE Connectivity Rule. ○ Review next steps including CSWG Straw Poll #1. • Emily TenEyck (CAQH CORE Senior Associate) called roll. [See call participant roster at the end of this meeting summary to view call attendees and affiliated organizations]. 	Action Required <ul style="list-style-type: none"> • <u>Approved 04/01/20 Call Summary (Doc #2).</u> • <u>Motion to approve by Patrick Murta (Humana). Seconded by John Virgona (NEHEN)</u>
3. Level Set (Slides #3-5)	<ul style="list-style-type: none"> • Emily TenEyck (CAQH CORE Senior Associate) handed the call over to Megan Soccorso (CIGNA) to Level Set: <ul style="list-style-type: none"> ○ Reviewed Work Group progress, milestones and timeline. ○ Reviewed the key components of the existing CAQH CORE Connectivity Rules. • Summary of CSWG Discussion. <ul style="list-style-type: none"> ○ N/A 	<i>Discussion</i>
4. CAQH CORE Connectivity Overview & Updates (Slides #6-34)	<ul style="list-style-type: none"> • Bob Bowman (CAQH CORE Director) reviewed the components of the existing CAQH CORE Connectivity Rules, the OSI Model and how the updates to the rule will modernize the existing requirements (Slides #6 – 14). • Summary of CSWG Discussion. <ul style="list-style-type: none"> ○ N/A • Bob Bowman (CAQH CORE Director) handed the call to Patrick Murta (Humana) to review CAQH CORE Connectivity Rule Updates to Pursue (Slides #15 – 19). • Patrick Murta (Humana) reviewed the opportunity areas the Work Group voted to pursue on the first feedback form and discussed opportunity areas for potential REST requirements to pursue noting that 	<i>Discussion</i>

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	<p>the group would have the chance to formally vote on these opportunity areas on the upcoming straw poll.</p> <ul style="list-style-type: none"> • Summary of CSWG Discussion. <ul style="list-style-type: none"> ○ N/A • Patrick Murta (Humana) passed the call to Emily TenEyck (CAQH CORE Senior Associate) to provide an overview of the CAQH CORE Connectivity Rule Update – Draft Substantive Updates to the existing Rule (Slides #20 – 28). • Emily TenEyck (CAQH CORE Senior Associate) reviewed the draft substantive adjustments to select scope sections of the existing CAQH CORE Phase IV Connectivity Rule (pertains to SOAP only) and noted that the Work Group would see these sections on the upcoming straw poll. • Summary of CSWG Discussion: <ul style="list-style-type: none"> ○ N/A • Emily TenEyck (CAQH CORE Senior Associate) handed the call to Taha Anjarwalla (CAQH CORE Senior Manager) to continue with a review of the draft substantive updates to the SOAP requirements and Appendix section of the existing rule. • Taha Anjarwalla (CAQH CORE Senior Manager) discussed the substantive updates to Section 4 and Section 7.3 of the Appendix (Slides #29 – 34) again noting that these sections will be on the upcoming straw poll for the Work Group to provide feedback. • Summary of CSWG Discussion: <ul style="list-style-type: none"> ○ N/A 	
5. Next Steps	<ul style="list-style-type: none"> • Megan Soccorso provided the group with next steps: • CAQH CORE CSWG Co-Chairs & Staff will: <ul style="list-style-type: none"> ○ Distribute CSWG Straw Poll #1 to participants by Monday, 05/04/20, end of day. ○ Draft a call summary for today’s Work Group call. ○ Analyze results of CSWG Straw Poll #1 in preparation for CSWG Call #4 on Wednesday, 06/03/20 (NOTE: Updated date). • Connectivity & Security Work Group Participants will: <ul style="list-style-type: none"> ○ Complete CSWG Straw Poll #1 by Tuesday, 05/19/20, end of day. ○ Participate in the next CAQH CORE CSWG call on Wednesday, 06/03/20 from 2:00 - 3:30 PM ET (NOTE: Updated date). • Summary of CSWG Discussion. <ul style="list-style-type: none"> ○ N/A 	<p><u>Action Required</u></p> <ul style="list-style-type: none"> • <u>Agreed to next steps.</u>

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Call Documentation

Doc 1: CSWG Call 3 Deck 04.29.20.pdf
Doc 2: CSWG Call 2 Summary 04.01.20.pdf

CAQH CORE Contact Information

Bob Bowman
Director, CORE
rbowman@caqh.org

Taha Anjarwalla
Senior Manager, CORE
tanjarwalla@caqh.org

Emily Ten Eyck
Senior Associate, CORE
eteneyck@caqh.org

Adam Nichols
Senior Associate, CORE
anichols@cahq.org

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CSWG Call #3 Attendance**

Organization	Last Name	First Name	Attendance
Aetna	Klein	Roy	X
Aetna	Neves	Amy	X
Allscripts Payerpath	Davis	Beth	
Allscripts Payerpath	Grindstaff	Eric	
Allscripts Payerpath	Knize	Don	
AMA	Lefebvre	Celine	X
AMA	Malavey	Molly	X
AMA	McComas	Heather	X
AMA	Otten	Rob	
AMA	Scheid	Tyler	X
Availity	Barry	Cara	
Availity	Creavin	Damien	
Availity	Privat	Michael	
BlueCross BlueShield of Michigan	Kotapati	Aparna	X
BlueCross BlueShield of Michigan	Kavalakuntla	Subbarami	X
BlueCross BlueShield of Michigan	McNeilly	Ann	
BlueCross BlueShield of Michigan	Williams	Angela	
BlueCross BlueShield of Tennessee	Langford	Susan	X
Change Healthcare	Denison	Mike	
Change Healthcare	Griswold	David	X
Change Healthcare	McCachern	Deb	X
Change Healthcare	Williams	Angela	X
CIGNA	Soccorso	Megan	X
CMS	Cabral	Michael	

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Organization	Last Name	First Name	Attendance
CMS	Johnson	Laaron	
CMS	Herring	Geanelle	
CMS	Kalwa	Daniel	
CMS	Klischer	Matthew	X
CMS	Singh	Rupinder	
CMS	Wheeler	Gladys	
CMS	Williams	Shannon	X
CMS	Ullah	Mohammad	X
Cognizant	Duheck	Dawn	X
Cognizant	Wijtyk	Pat	
DST Health Solutions	Gandolfi	Gary	X
HCSC / BlueCross Blue Shield of Illinois	Campbell	Donna	
Highmark	Hetherington	LuAnn	X
Highmark	Sweigart	Robert	
Humana	Murta	Patrick	X
Humana	Eaker	Erik	
Humana	Hardison	Jackie	
Humana	Kannan	Ramu	
Humana	Kinnison	Jeffrey	
Humana	Konduru	Phani	
IRIS Health Solutions	Handspicker	Brian	
Jopari Solutions	Wilson	Sherry	
Kaiser Permanente	Gandara	Darlene	
Medical Mutual of Ohio	Conklin	Deborah	X

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Organization	Last Name	First Name	Attendance
MITA	Walsh	Dave	
NEHEN	Delano	David	
NEHEN	Virgona	John	X
Security Health Plan	DeGoede	Melissa	X
Security Health Plan	Foemmel	Sara	
Security Health Plan	Todd	Preston	
Virginia Mason Medical Center	Spohnholtz	Michael	
WEDI	Stellar	Charles	X
Wells Fargo	Birgenheier	Jason	X
Wells Fargo	Stanley	Blake	
X12	Barry	Michelle	X
X12	Sheppard	Cathy	