

**CAQH Committee on Operating Rules for Information Exchange (CORE)
 Attachments Subgroup (Prior Authorization Use Case) (ASG-PA)
 Call #1 Summary: Thursday, July 23, 2020, 2:30-4:00 pm ET Conference Call**

This document contains:

- Agenda items and key discussion points.
- Decisions and actions to be taken.
- Next steps.
- Call attendance.

<i>Agenda Item</i>	<i>Key Discussion Points</i>	<i>Decisions and Actions</i>
1. Antitrust Guidelines	<ul style="list-style-type: none"> • Bob Bowman (CAQH CORE Director) opened the call and reviewed the Antitrust Guidelines, noting that they are published on the CAQH CORE Calendar along with the meeting materials. • Bob Bowman (CAQH CORE Director) introduced CAQH CORE staff supporting the Subgroup and passed to the Co-chairs to introduce themselves: Santo Carino (Epic) and Mahesh Siddanati (Centene). Note: Bob Gross (Cleveland Clinic) was unable to attend the call but was cited as the third Co-chair and will be on the subsequent call. 	<i>Discussion</i>
2. Roll Call and Administrative Items	<ul style="list-style-type: none"> • Bob Bowman (CAQH CORE Director) reviewed the call document: <ul style="list-style-type: none"> ◦ Doc #1: ASG-PA Call 1 Deck 07.23.30 • Marianna Singh (CAQH CORE Associate) facilitated roll call. [See call participant roster at the end of this meeting summary to view call attendees and affiliated organizations]. • Bob Bowman (CAQH CORE Director) reviewed the focus of the call, which was to: <ul style="list-style-type: none"> ◦ Review the CAQH CORE Rule Development Process including the Attachments Operating Rule Roadmap and Subgroup Participant Expectations. ◦ Review the CAQH CORE Attachments Initiative. ◦ Review CAQH CORE Attachments (Prior Authorization Use Case) Scope, Opportunity Areas and Draft Rule Options. ◦ Discuss Next Steps. • Summary of ASG-PA Discussion: No questions or comments were raised by the ASG-PA participants. 	<i>Discussion</i>
3. Level Set (Slides 3-8).	<ul style="list-style-type: none"> • Rachel Goldstein (CAQH CORE Senior Manager) reviewed the CAQH CORE Rule Development Process, Attachments Roadmap, and Subgroup Expectations. • Summary of ASG-PA Discussion: No questions or comments were raised by the ASG-PA participants. 	<i>Discussion</i>
4. Overview of CAQH CORE Attachments Initiative (Slides 9-12).	<ul style="list-style-type: none"> • Bob Bowman (CAQH CORE Director) provided an overview of the CAQH CORE Attachments Initiative, including the CAQH CORE Attachments Environmental Scan and CAQH CORE Attachments Advisory Group efforts. • Summary of ASG-PA Discussion: No questions or comments were raised by the ASG-PA participants. 	<i>Discussion</i>

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<p>5. Review CAQH CORE Attachments (Prior Authorization Use Case) Scope, Opportunity Areas, and Draft Rule Options (Slides 12-16).</p>	<ul style="list-style-type: none"> • Bob Bowman (CAQH CORE Director) reviewed the CAQH CORE Attachments Subgroup (Prior Authorization Use Case) Scope. • Summary of ASG-PA Discussion: <ul style="list-style-type: none"> ○ Heather McComas (AMA) asked how the potential release of an Attachments Notice of Proposed Rulemaking (NPRM) at the federal level would impact the CAQH CORE attachments operating rule development effort. <ul style="list-style-type: none"> - Bob Bowman (CAQH CORE Director) responded that there have been HHS Unified Agenda announcements in recent years indicating that an Attachments NPRM may be published; the most recent Unified Agenda indicated it may be published in September 2020. Given delays and significant industry interest in moving forward, CAQH CORE continues its Attachments work. If the NPRM comes out, the Subgroup could focus on addressing any potential requirements that would be impacted. ○ John Kelly (Edifecs) stated he saw exchange formats for both X12 and Non-X12 275 within the Subgroup scope and asked how CAQH CORE works with standards outside of X12. <ul style="list-style-type: none"> - Bob Bowman (CAQH CORE Director) responded that CORE often addresses business needs that are related to business interactions between a provider and a health plan. There are different ways of addressing this, and different aspects to consider, whether its security or authentication broadly, or related to a specific standard (e.g. 270/271 or 278, etc.), or a specific business need. CAQH CORE works on operating rule requirements not only for HIPAA-mandated items, but also outside. For example, acknowledgements. Or for example, SOAP, OAuth – when and one is identified one and works hand in hand within industry, it is adopted within a CORE rule. We Discussion around those are expected to continue. The CAQH CORE Attachments Advisory Group identified other formats and standards to be a part of this discussion. This Subgroup can continue look at where industry wants to go. • Bob Bowman (CAQH CORE Director) handed the call to Marianna Singh (CAQH CORE Associate). Marianna Singh (CAQH CORE Associate) reviewed a summary of the seven opportunity areas for subgroup consideration and potential rule options. • Summary of ASG-PA Discussion: <ul style="list-style-type: none"> ○ John Kelly (Edifecs) stated the opportunity areas naturally are agnostic to whatever envelope would be used or which payload. The current opportunity areas as written are looking at mechanics between payer and provider like availability and how to handle errors and identifying requirement information, these are applicable to no matter what method is used. <ul style="list-style-type: none"> - Bob Bowman (CAQH CORE Director) agreed with this statement. Many components of the 275 are addressed with the CORE Connectivity rule; however there are opportunities the Subgroup can address and participants will have the opportunity to provide feedback. - John Kelly (Edifecs) stated his agreement with the areas and noted that no matter the method of exchange, these are the minimum items that should be addressed. 	<p><i>Discussion</i></p>

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	<ul style="list-style-type: none"> ○ Mahesh Siddanati (Centene).asked if in opportunity area #6 Identification of Required Information to Support Prior Authorization referred to the medical clinical guidelines. <ul style="list-style-type: none"> - Bob Bowman (CAQH CORE Director) responded that the CAQH CORE Attachments Advisory Group would like the Subgroup to not necessarily define the specific policy, but instead to consider the availability of those policies. - Mahesh Siddanati (Centene) thanked Bob Bowman (CAQH CORE Director) for the clarification. 	
6. Next Steps for ASG-PA (Slides 17-19)	<ul style="list-style-type: none"> ● Emily Ten Eyck (CAQH CORE Manager) reviewed the Next Steps for the CAQH CORE Attachments (Prior Authorization Use Case) (ASG-PA) Subgroup: <ul style="list-style-type: none"> ○ <i>Subgroup Participants:</i> <ul style="list-style-type: none"> - Complete Subgroup Feedback Form #1 via Qualtrics Feedback Form by Friday, 09/11/20 by end of day. - Participate in the next CAQH CORE ASG-PA call on Thursday, 10/01/20 from 2:30 – 4:00 pm ET. ○ <i>CAQH CORE Subgroup Co-chairs & Staff:</i> <ul style="list-style-type: none"> - Distribute Subgroup Feedback Form #1 to participants by Wednesday, 08/19/20, end of day. - Draft a call summary for ASG-PA Call #1. - Analyze results of Subgroup Feedback Form #1 in preparation for ASG-PA Call #2 on Thursday, 10/01/20. ● Summary of ASG-PA Discussion: No questions or comments were raised by the ASG-PA participants. 	<i>Agreed to Next Steps.</i>

Call Documentation

Doc 1: ASG-PA Call 1 Deck 07.23.20.pdf

CAQH CORE Contact Information

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Attachments Subgroup (Prior Authorization Use Case) Call #1 Attendance

CAQH CORE Participating Organization	Last Name	First Name	Attended
AccuReg Inc.	Uhles	Shelly	X
AccuReg Inc.	Howell	Ryan	
Aetna	Morgan	Heather	
Aetna	Hodges	Rose	X
Aetna	Neves	Amy	
Aetna	Bellefeuille	Bruce	
Aetna	Bakos	Janice	X
Allscripts	Vaughan	Shay	X
American Hospital Association (AHA)	Cunningham	Terrence	
American Medical Association (AMA)	Malavey	Molly	X
American Medical Association (AMA)	Otten	Rob	
American Medical Association (AMA)	McComas	Heather	X
American Medical Association (AMA)	Lefebvre	Celine	X
Anthem Inc.	Bushman	Mary Lynn	X
Anthem Inc.	Cioffi	Chris	
Anthem Inc.	Green	Christol	
Anthem Inc.	Henry	Holly	
athenahealth	Prichard	Emily	
athenahealth	Holtschlag	Joe	X
athenahealth	Maguire	Kayla	X
Availity, LLC	Barry	Michelle	
Blue Cross and Blue Shield Association (BCBSA)	Cullen	Rich	
Blue Cross and Blue Shield Association (BCBSA)	Kocher	Gail	
Blue Cross Blue Shield of Michigan	Edwards	Jeniene	X
Blue Cross Blue Shield of Michigan	Knapp	Ron	X
Blue Cross Blue Shield of Michigan	O'Malley	Molly	X

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CAQH CORE Participating Organization	Last Name	First Name	Attended
Blue Cross Blue Shield of Michigan	Szydowski	Taryn	X
Blue Cross Blue Shield of Michigan	Maldoddi	Laxmikanth	X
Blue Cross Blue Shield of Michigan	Monarch	Cindy	X
Blue Cross Blue Shield of Michigan	Siebers	Carl	
Blue Cross Blue Shield of Michigan	Turney	Amy	
Blue Cross Blue Shield of North Carolina	Smith	Troy	
Blue Cross Blue Shield of North Carolina	Hillman	Barry	X
Blue Cross Blue Shield of North Carolina	Swain	Deborah	X
Blue Cross Blue Shield of Tennessee	Sims	Jeff	
Blue Cross Blue Shield of Tennessee	Langford	Susan	X
Blue Cross Blue Shield of Tennessee	Poteet	Brian	
Blue Cross Blue Shield of Tennessee	Mead	Mitch	X
Centene Corporation	Weigand	Jennifer	X
Centene Corporation	Smart	Dustin	X
Centene Corporation	Siddanati	Mahesh	X
Centers for Medicare and Medicaid Services (CMS)	Jones	Melanie	X
Centers for Medicare and Medicaid Services (CMS)	Connor	Beth	X
Centers for Medicare and Medicaid Services (CMS)	Jenifer	Shelly	X
Centers for Medicare and Medicaid Services (CMS)	Leonard	Connie	
Centers for Medicare and Medicaid Services (CMS)	Herring	Geanelle	
Centers for Medicare and Medicaid Services (CMS)	Cabral	Michael	
Centers for Medicare and Medicaid Services (CMS)	Kalwa	Daniel	
Centers for Medicare and Medicaid Services (CMS)	Wheeler	Gladys	
Change Healthcare	Denison	Mike	
Change Healthcare	Mukker	Alka	
Change Healthcare	Jones	Gregory	
Change Healthcare	Fleming	Mark	X

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CAQH CORE Participating Organization	Last Name	First Name	Attended
Change Healthcare	Johnson	Andrew	X
Change Healthcare	McCachern	Deb	X
CIGNA	Soccorso	Megan	X
Cleveland Clinic	Medve	Dan	
Cleveland Clinic	Gross	Bob	
Cognizant	Thalluri	Sandeep	
Cognosante	Saunders	Daniel	X
Cognosante	McDaniel	Mary Kay	X
CSRA	Nair	Shilesh	X
CSRA	Cruisce	Jim	
DST Health Solutions	Rogers	Tim	X
DST Health Solutions	Gandolfi	Gary	X
DST Health Solutions	Giase	Valerie	X
Edifecs	Boincean	Cristina	X
Edifecs	Kelly	John	X
Epic	Pasumarthi	Vasu	
Epic	Carino	Santo	X
Government Employees Health Association, Inc. (GEHA)	Enslinger	Darrell	
Harvard Pilgrim Health Care	Starkey	Rhonda	X
Harvard Pilgrim Health Care	Querusio	David	
Health Care Service Corp	Schimanski	Daphney	X
Health Care Service Corp	Matzke	Beth	
Health Care Service Corp	Collins	Amanda	X
Health Care Service Corp	Campbell	Donna	X
Healthedge Software Inc	Brown	Margaret	
Healthedge Software Inc	Sbihli	Scott	
HEALTHeNET	Gracon	Christopher	

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Highmark, Inc	Hetherington	LuAnn	
Highmark, Inc	Sweigart	Robert	X
Humana	Shick	Brad	X
Humana	Jamison	Sandra	X
Humana	Peterson	Amy	X
Jopari Solutions, Inc	Wilson	Sherry	X
Kaiser Permanente	Southam	Arthur	
Kaiser Permanente	Kessler	Christy	X
Laboratory Corporation of America	Woodrome	Laurie	
Laboratory Corporation of America	Rohrer	Vicki	
Marshfield Clinic	Hoffmann	Glynis	X
Marshfield Clinic	Stangret	Pam	X
Mayo Clinic	Venhuizen	William	X
Mayo Clinic	Fortek	Rebecca	X
Mayo Clinic	Brannan	Andrea	
Mayo Clinic	Kocer	Grant	X
Mayo Clinic	Kelly	Benjamin	X
Mayo Clinic	Gundavda	Nisha	X
Medical Group Management Association (MGMA)	Tennant	Robert	X
Medical Mutual of Ohio, Inc.	Conklin	Deb	X
Michigan Department of Community Health	Veverka	C	
Michigan Department of Community Health	Fuller	Diana	
National Council for Prescription Drug Programs (NCPDP)	Weiker	Margaret	
National Council for Prescription Drug Programs (NCPDP)	Strickland	Teresa	
New England HealthCare Exchange Network (NEHEN)	Brennan	Denny	X
New England HealthCare Exchange Network (NEHEN)	Delano	David	
New Mexico Cancer Center	Bateman-Wold	Tonia	X

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New Mexico Cancer Center	McAneny	Barbara L.	
NextGen Healthcare Information Systems, Inc.	Lopez	Jacqueline	
NextGen Healthcare Information Systems, Inc.	Harris	Gloria	X
NextGen Healthcare Information Systems, Inc.	Schlichtig	Sue	X
NextGen Healthcare Information Systems, Inc.	Team	Nancy	X
OhioHealth	Tummalapalli	Krishna	
OhioHealth	Gabel	Randy	X
OneHealthPort	Rubin	Richard	
OneHealthPort	Campbell	Bill	X
PriorAuthNow	Sandhaus	Jay	
PriorAuthNow	Blackwell	Mike	X
Security Health Plan of Wisconsin, Inc. (Marshfield Clinic)	Rock	Laurie	
Security Health Plan of Wisconsin, Inc. (Marshfield Clinic)	Kurtz	Heather	
Security Health Plan of Wisconsin, Inc. (Marshfield Clinic)	Foemmel	Sara	X
Security Health Plan of Wisconsin, Inc. (Marshfield Clinic)	Preston	Todd	X
The SSI Group, Inc.	Blossom	Mark	
The SSI Group, Inc.	Butt	David	X
The SSI Group, Inc.	Tillman	Tracey	X
United States Department of Veterans Affairs	Knapp	Katherine	X
UnitedHealthGroup	Shamsideen	Janell	
UnitedHealthGroup	Nordstrom	Alexandria	X
Virginia Mason Medical Center	Chambers	Kevin	X
Virginia Mason Medical Center	Richart	Bri	X
Virginia Mason Medical Center	Reeff	Amber	X
Wells Fargo	St John	June	
Wells Fargo	Birgenheier	Jason	