

**CAQH Committee on Operating Rules for Information Exchange (CORE)
CAQH CORE Technical Work Group Call #1
Tuesday, February 5, 2019, 2:30 - 4:00pm ET Conference Call
Dial-In: (510) 365-3231, Access code: 775-576-394**

GoToTraining Registration [HERE](#)

Agenda

Co-Chairs:

Amy Neves, Aetna
Joe Holtschlag, athenahealth
Megan Soccorso, Cigna

Time	Agenda Item	Discussion Item or Action Required
2:30	1. Antitrust Guidelines.	<i>Discussion</i>
2:32	2. Roll Call and Administrative Items. <ul style="list-style-type: none"> • Roll call. • Focus of today's call: <ul style="list-style-type: none"> – Level set on CAQH CORE Technical Work Group. – Overview of Introduction and Guidance for the Draft Phase V CAQH CORE Certification Test Suite. – Overview of Test Scenarios for the Draft Phase V CAQH CORE Certification Test Suite. <ul style="list-style-type: none"> ▪ Phase V CAQH CORE Prior Authorization (278) Request / Response Data Content Rule Test Scenario. ▪ Phase V CAQH CORE Prior Authorization Web Portal Rule Test Scenario. – Level set for Ballot on the Draft Phase V CAQH CORE Certification Test Suite. – Next steps for Work Group. 	<i>Discussion</i>
2:40	3. Level Set on CAQH CORE Technical Work Group (Doc #3, Slides 3-8). <ul style="list-style-type: none"> • Review Work Group goals, scope, and general procedures for developing the Draft Phase V CAQH CORE Certification Test Suite. • Review key timelines and milestones. 	<i>Discussion</i>
3:00	4. Draft Phase V CAQH CORE Certification Test Suite - Introduction and Guidance Sections (Doc#3, Slides 9-13). <ul style="list-style-type: none"> • Orient Work Group to the Draft Phase V CAQH CORE Certification Test Suite. • Review key components of Introduction and Guidance sections: <ul style="list-style-type: none"> – Guiding principles for CORE Certification. – Test Suite structure. – Stakeholder categories. – Guidance for health plans and providers. – Test bed data. 	<i>Discussion</i>
3:20	5. Draft Phase V CAQH CORE Certification Test Suite - Test Scenario Sections (Doc#3, Slides 14-25). <ul style="list-style-type: none"> • Review key components of Test Scenario sections: <ul style="list-style-type: none"> – Key Rule Requirements. – Conformance Testing Requirements. – Test Scripts Assumptions. – Detailed Step-by-step Test Scripts. • Review Draft Phase V CAQH CORE Prior Authorization (278) Data Content 	<i>Discussion</i>

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	Rule Test Scenario. <ul style="list-style-type: none"> Review Draft Phase V CAQH CORE Prior Authorization Web Portal Rule Test Scenario. 	
3:40	6. Level Set for Ballot on the Draft Phase V CAQH CORE Certification Test Suite (Doc #3, Slides 26-27). <ul style="list-style-type: none"> Orient the Work Group to the key components, process, and principles for taking a ballot. Review timelines for completing the ballot. 	<i>Discussion</i>
3:50	7. Next Steps for CAQH CORE Technical Work Group (Doc #3, Slides 28-29). <ul style="list-style-type: none"> CAQH CORE Technical Work Group Participants: <ul style="list-style-type: none"> Complete CAQH CORE TWG Ballot – Draft Phase V CAQH CORE Certification Test Suite by <u>COB Wednesday 02/27/19</u> Participate in CAQH CORE TWG Call #2: 03/05/19, 2:30 pm to 4:00 pm ET CAQH CORE Staff & Co-Chairs: <ul style="list-style-type: none"> Draft a Call Summary for today's call. Send Ballot to TWG by Wednesday 02/06/19. 	<u>Action Required</u> <ul style="list-style-type: none"> Agree to Next Steps.

Call Documentation
Doc 1: Agenda TWG Call #1 02.05.19.pdf
Doc 2: LevelSetPPT TWG 02.05.19.pdf

CAQH CORE Contact Information

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CAQH CORE Technical Work Group Schedule
 (as of 02/05/2019 – Subject to Change)

Tech Work Group Event	Date/Time	Event Objectives
Call #1	Tue 02/05/19, 2:30-4:00pm ET	<ul style="list-style-type: none"> Level-set on role of TWG. Review draft test suite. Provide guidance on test suite ballot.
Ballot	Open (Target): W 02/06/19 Close (Target): W 02/27/19 COB	<ul style="list-style-type: none"> Collect TWG feedback on draft test suite.
Call #2	Tue 03/05/19, 2:30-4:00pm ET	<ul style="list-style-type: none"> Tentative (if needed).

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CAQH CORE Technical Work Group Roster (as of 02/05/19)

CAQH CORE Participating Organization	Last Name	First Name
Accenture	Koul	Swati
Aetna	Neves	Amy
Aetna	Bakos	Janice
American Medical Association (AMA)	McComas	Heather
American Medical Association (AMA)	Lefebvre	Celine
Ameritas Life Insurance Corp.	Wordekemper	Lori
Ameritas Life Insurance Corp.	Ninneman	Kyle
Anthem Inc.	Lehman	Nancy
athenahealth	Holtschlag	Joe
Blue Cross and Blue Shield Association (BCBSA)	Kocher	Gail
Blue Cross Blue Shield of Michigan	Monarch	Cindy
Blue Cross Blue Shield of North Carolina	Maness	Christine
Blue Cross Blue Shield of Tennessee	Poteet	Brian
Blue Cross Blue Shield of Tennessee	Langford	Susan
Centers for Medicare and Medicaid Services (CMS)	Meisheid	Anna
Centers for Medicare and Medicaid Services (CMS)	Green	Denesecia
Centers for Medicare and Medicaid Services (CMS)	Cabral	Michael
CIGNA	Soccorso	Megan
ClaimRemedi	Friedrich	Tim
Cognosante	Lambert	Dora
DST Health Solutions	Lynam	Mary
DXC Technology	Mills	Charles
EmblemHealth	Seepersaud	Dhanwanti
Harvard Pilgrim Health Care	Starkey	Rhonda
Humana	Peterson	Amy
Humana	Jamison	Sandra
Medical Group Management Association (MGMA)	Tennant	Robert
Michigan Department of Community Health	Fuller	Diana
Michigan Department of Community Health	Veverka	Chuck
OhioHealth	Gabel	Randy
OptumInsight	Carty	Sintija
PaySpan	Cunningham	Eric
Tata Consultancy Services Ltd	kumari	sushmita
TrialCard	Huntley	Steven
TRICARE	Chukwurah	Kengelle
TRICARE	Yamakawa Mejia	Alfonso
TRICARE	Wilderman	David
UnitedHealthGroup	Mattke	Lisa
Work Group for Electronic Data Interchange (WEDI)	Stellar	Charles