

**CAQH Committee on Operating Rules for Information Exchange (CORE)
CAQH CORE Certification & Testing Subgroup (CTSG)
Call #3: Wednesday, January 30, 2019, 1:00-2:30 pm ET Conference Call**

Call Summary for Certification & Testing Subgroup (CTSG) Call #2 – 12/13/18

Co-chairs:

**Joe Holtschlag, athenahealth
Megan Soccorso, Cigna**

This document contains:

- Agenda items and key discussion points.
- Decisions and actions to be taken.
- Next steps.
- Call attendance.

<i>Agenda Item</i>	<i>Key Discussion Points</i>	<i>Decisions and Actions</i>
1. Antitrust Guidelines	<ul style="list-style-type: none"> • Joe Holtschlag (athenahealth) opened the call and introduced himself and Megan Soccorso (Cigna) as CAQH CORE Certification & Testing Subgroup (CTSG) Co-chairs facilitating the call. • Joe Holtschlag (athenahealth) reviewed the Antitrust Guidelines, noting that they are published on the CAQH CORE Calendar along with the meeting materials. • Joe Holtschlag (athenahealth) handed the call to Taha Anjarwalla (CAQH CORE Manager). 	<i>Discussion</i>
2. Roll Call and Administrative Items	<ul style="list-style-type: none"> • Taha Anjarwalla (CAQH CORE Manager) called roll. [See call participant roster at the end of this meeting summary to view call attendees and affiliated organizations]. • Joe Holtschlag (athenahealth) reviewed the three call documents: <ul style="list-style-type: none"> ○ Doc #1: Agenda CTSG Call #1 12.13.18.pdf ○ Doc #2: CTSG Call 1 Summary 11.20.18.pdf ○ Doc #3: LevelSetPPT CTSG 12.13.18.pdf • Joe Holtschlag (athenahealth) reviewed the focus of the call, which was to: <ul style="list-style-type: none"> ○ Level set. ○ Provide an overview of Introduction and Guidance sections for the Draft Phase V CAQH CORE Certification Test Suite. ○ Provide an overview of Test Scenarios for the Draft Phase V CAQH CORE Certification Test Suite. ○ Review the Phase V CAQH CORE Prior Authorization (278) Request / Response Data Content Rule Test Scenario. ○ Review the Phase V CAQH CORE Prior Authorization Web Portal Rule Test Scenario. ○ Level set on method for straw poll for the Draft Phase V CAQH CORE Certification Test Suite. ○ And discuss next steps for Subgroup. • Joe Holtschlag (athenahealth) handed the call to Megan Soccorso (Cigna). 	<i>Discussion</i>
Summary of 11/20/18 Certification & Testing Subgroup Call	<ul style="list-style-type: none"> • Summary of 11/20/18 Certification & Testing Subgroup Call <ul style="list-style-type: none"> ○ Megan Soccorso (Cigna) reviewed the 11/20/18 call, in which the CTSG: <ul style="list-style-type: none"> – Provided overview of CORE Certification Program. 	Actions / Responsibilities: • Approved 11/20/18 Call

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(Doc #2).	<ul style="list-style-type: none"> - Reviewed Draft Phase V CAQH CORE Prior Authorization Operating Rules. - Reviewed CAQH CORE Certification & Testing Subgroup Goal, Role, Work Plan, and General Procedures. - Discussed next steps. 	Summary (Doc #2) <ul style="list-style-type: none"> o Motioned to approve: <ul style="list-style-type: none"> - Merri-Lee Stine (Aetna) - Dora Lambert (Cognosante)
Level Set on Draft Phase V CAQH CORE Certification Test Suite (Doc #3, Slides 3-6).	<ul style="list-style-type: none"> • Summary of Subgroup Discussion regarding the Level Set on Draft Phase V CAQH CORE Certification Test Suite <ul style="list-style-type: none"> o Megan Soccorso (Cigna) reviewed slides 4-6. <ul style="list-style-type: none"> ▪ No questions or comments were raised by the subgroup. o Megan Soccorso (Cigna) handed the call to Joe Holtschlag (athenahealth). 	<i>Discussion</i>
Introduction and Guidance Sections (Doc#3, Slides 7-10).	<ul style="list-style-type: none"> • Summary of Subgroup Discussion regarding Introduction and Guidance Sections <ul style="list-style-type: none"> o Joe Holtschlag (athenahealth) reviewed slides 8-10. <ul style="list-style-type: none"> ▪ No questions or comments were raised by the subgroup. o Joe Holtschlag (athenahealth) handed the call to Megan Soccorso (Cigna). 	<i>Discussion</i>
6. Test Scenario Sections (Doc#3, Slides 11-22).	<ul style="list-style-type: none"> • Summary of Subgroup discussion regarding Test Scenario Sections. <ul style="list-style-type: none"> o Megan Soccorso (Cigna) reviewed slide 12. <ul style="list-style-type: none"> ▪ No questions or comments were raised by the subgroup. o Megan Soccorso (Cigna) handed the call to Bob Bowman (CAQH CORE Director). o Bob Bowman (CAQH CORE Director) reviewed slides 14-15. <ul style="list-style-type: none"> ▪ No questions or comments were raised by the subgroup. o Bob Bowman (CAQH CORE Director) handed the call to Taha Anjarwalla (CAQH CORE Manager). o Taha Anjarwalla (CAQH CORE Manager) reviewed slides 16-17. <ul style="list-style-type: none"> ▪ No questions or comments were raised by the subgroup. o Taha Anjarwalla (CAQH CORE Manager) handed the call to Bob Bowman (CAQH CORE Director). o Bob Bowman (CAQH CORE Director) reviewed slides 19-20. <ul style="list-style-type: none"> ▪ No questions or comments were raised by the subgroup. o Bob Bowman (CAQH CORE Director) handed the call to Taha Anjarwalla (CAQH CORE Manager). o Taha Anjarwalla (CAQH CORE Manager) reviewed slides 21-22. <ul style="list-style-type: none"> ▪ No questions or comments were raised by the subgroup. o Taha Anjarwalla (CAQH CORE Manager) handed the call to Joe Holtschlag (athenahealth). 	<i>Discussion</i>

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7. Level Set for Straw Poll on the Draft Phase V CAQH CORE Certification Test Suite (Doc #3, Slides 23-24).	<ul style="list-style-type: none"> • Summary of Subgroup discussion regarding the Level Set for the Straw Poll on the Draft Phase V CAQH CORE Certification Test Suite <ul style="list-style-type: none"> ○ Joe Holtschlag (athenahealth) reviewed slide 24. <ul style="list-style-type: none"> ▪ No questions or comments were raised by the subgroup. ○ Joe Holtschlag (athenahealth) handed the call to Megan Soccorso (Cigna). 	<i>Discussion</i>
8. Next Steps for CAQH CORE Certification & Testing Subgroup (Doc #3, Slides 25-26).	<ul style="list-style-type: none"> • Next Steps <ul style="list-style-type: none"> ○ Megan Soccorso (Cigna) reviewed next steps for the Subgroup: <ul style="list-style-type: none"> ▪ Complete CAQH CORE CTSG Straw Poll – Draft Phase V CAQH CORE Certification Test Suite by COB Monday 01/14/19. ▪ Participate in CAQH CORE CTSG Call #3: 1/30/19, 1:00 pm to 2:30 pm ET. ○ Dhanwanti Seepersaud (Emblem Health) asked for a copy of the presentation. <ul style="list-style-type: none"> ▪ Bob Bowman (CAQH CORE Director) responded that a copy of the presentation would be sent out and available on the CORE calendar. ○ Susan Langford (BCBS Tennessee) stated that she does not think the January 14, 2019 deadline is enough time for straw poll, she asked if the straw poll could be kept open until Jan 18th. <ul style="list-style-type: none"> ▪ Bob Bowman (CAQH CORE Director) said adjustments will be made internally and CAQH CORE will adjust timeframes to accommodate the time request. ○ No other questions or comments were raised by the subgroup. ○ Megan Soccorso (Cigna) closed the call. • CAQH CORE Staff & Co-Chairs Next Steps: <ul style="list-style-type: none"> ○ Draft a Call Summary for today's call. ○ Send Straw Poll to CTSG by Thursday 12/20/18. 	<u>Actions / Responsibilities:</u> <ul style="list-style-type: none"> • Agreed to next steps

<i>Call Documentation</i>
Doc 1: Agenda CTSG Call #2 12.13.18.pdf
Doc 2: Doc 2 CTSG Call 1 Summary 11.20.18.pdf
Doc 3: LevelSetPPT CTSG 12.13.18.pdf

CAQH CORE Contact Information

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CAQH CORE Certification & Testing Subgroup Roster

CAQH CORE Participating Organization	Last Name	First Name	Attended
Accenture	Koul	Swati	
Aetna	Bakos	Janice	
Aetna	Stine	Merri-Lee	
American Medical Association (AMA)	McComas	Heather	X
American Medical Association (AMA)	Lefebvre	Celine	X
Ameritas Life Insurance Corp.	Wordekemper	Lori	
Ameritas Life Insurance Corp.	Ninneman	Kyle	
Anthem Inc.	Lehman	Nancy	
athenahealth	Holtschlag	Joe	X
Blue Cross and Blue Shield Association (BCBSA)	Kocher	Gail	
Blue Cross Blue Shield of Michigan	Monarch	Cindy	
Blue Cross Blue Shield of North Carolina	Maness	Christine	
Blue Cross Blue Shield of Tennessee	Langford	Susan	X
Centers for Medicare and Medicaid Services (CMS)	Cabral	Michael	
Centers for Medicare and Medicaid Services (CMS)	Odia	Godwin	
Cigna	Soccorso	Megan	X
ClaimRemedi	Friedrich	Timothy	
Cognosante	Lambert	Dora	X
DST Health Solutions	Lynam	Mary	X
EmblemHealth	Seepersaud	Dhanwanti	
Experian	Wolskij	Beth	
Harvard Pilgrim Health Care	Starkey	Rhonda	X
Healthcare Financial Management Association	Wolfskill	Sandra	X
Humana	Savicki	Lisa	
Humana	Peterson	Amy	X
Humana	Jamison	Sandra	
Medical Group Management Association (MGMA)	Tennant	Robert	X
Michigan Department of Community Health	Veverka	Chuck	X
PaySpan	Cunningham	Eric	
Tata Consultancy Services Ltd	Kumari	Sushmita	X
Work Group for Electronic Data Interchange (WEDI)	Stellar	Charles	