

**CAQH Committee on Operating Rules for Information Exchange (CORE)
Connectivity & Security Work Group (CSWG)
Call #5 Summary: Wednesday, June 24, 2020, 2:00-3:30 pm ET Conference Call**

This document contains:

- Agenda items and key discussion points.
- Decisions and actions to be taken.
- Next steps.
- Call attendance.

Agenda Item	Key Discussion Points	Decisions and Actions
1. Antitrust Guidelines	<ul style="list-style-type: none"> • Patrick Murta (Humana) opened the call and introduced Megan Soccorso (CIGNA) and Michael Privat (Avality) as CSWG co-chairs and speakers on the call. • Patrick Murta (CSWG Co-chair) reviewed the Antitrust Guidelines, noting that they are published on the CAQH CORE Calendar along with the meeting materials. 	<i>Discussion</i>
2. Roll Call and Administrative Items	<ul style="list-style-type: none"> • Patrick Murta (Humana) reviewed the focus of the call: <ul style="list-style-type: none"> ○ Level set with a review of Work Group progress, milestones, and timeline. ○ Update on Draft CAQH CORE Connectivity Rule – SOAP Requirements ○ Review Draft REST requirements. ○ Discuss next steps including CSWG Straw Poll #2. • Emily TenEyck (CAQH CORE) called roll. [See call participant roster at the end of this meeting summary to view call attendees and affiliated organizations]. 	<u>Action Required</u> <ul style="list-style-type: none"> • Approve 06/03/20 Call Summary (Doc #2) <ul style="list-style-type: none"> ○ Motion to approve by Megan Soccorso (CIGNA). ○ Seconded by Deb McCachern (Change Healthcare)
3. Level Set (Slides 3-5)	<ul style="list-style-type: none"> • Megan Soccorso (CIGNA) provided level set with the workgroup on progress, milestones, and timelines. 	<i>Discussion</i>
4. Update on DRAFT CAQH CORE Connectivity Rule - SOAP Requirements Overview (Slides 6-11)	<ul style="list-style-type: none"> • Michael Privat (Avality) updated the group on the draft CAQH CORE SOAP Connectivity Rule: <ul style="list-style-type: none"> ○ Reviewed Table of Contents, highlighting those sections with substantive updates. ○ Reminded the group that there would be non-substantive updates to the rule to address CAQH CORE's phases to transactions initiative, updates to sections and/or references, etc. ○ Provided a summary of adjustments made to the SOAP Connectivity Rule and explained that given the high support on the most recent straw poll, these sections would not be re-straw polled. ○ Discussed research pertaining to submitter authorization (OAuth 2.0) and submitter authentication workflows. ○ Reviewed the two SOAP Requirements Options for Submitter Authentication and Submitter Authorization. • Summary of CSWG Discussion: <ul style="list-style-type: none"> ○ Celine Lefebvre (AMA) asked if the 834 (Benefit Enrollment) transaction would be included as a transaction supported in the rule since the VBP group decided on a different transaction for their work. ○ Bob Bowman (CAQH CORE) explained that including the transaction only means that our 	<i>Discussion</i>

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	connectivity rules can support it, but that CAQH CORE staff would review and determine if adjustments need to be made to the 307 734 Health Insurance Exchange Enrollment transaction.	
5. DRAFT CAQH CORE Connectivity REST Requirements (Slides 12-22).	<ul style="list-style-type: none"> • Patrick Murta (Humana) reviewed the key components of the Draft CAQH CORE REST Connectivity Rule scope and requirements with the group in preparation for the upcoming straw poll on each section of the Draft CAQH CORE REST Connectivity Rule: <ul style="list-style-type: none"> ○ Reminded the group which opportunity areas were selected for REST requirements. ○ Discussed the payload types and processing modes that would be supported in the draft rule. ○ Explained that JSON is the REST API Interface format that must be used for REST exchanges and OAuth 2.0 over TLS 1.2 or higher must be used for submitter authorization. ○ Reviewed the REST HTTP Methods that must be supported under the draft CAQH CORE REST Connectivity Rule (POST and GET). ○ Explained REST Versioning requirements including versioning for REST APIs and versioning for the CAQH CORE Connectivity Rule. • Taha Anjarwalla (CAQH CORE) continued the review of the Draft CAQH CORE Connectivity Rule requirements: <ul style="list-style-type: none"> ○ Discussed the draft Specifications for API Endpoint Naming Conventions and reminded the group that they would have the opportunity to review each endpoint name and provide feedback on the upcoming straw poll. ○ Reviewed the draft CAQH CORE Parameter Fields, Descriptions, Intended Use and Values. ○ Shared draft REST Error Handling requirements with the group noting that there are two key stages when the message receiver must notify the message sender if the Request was successfully handled. ○ Reviewed draft HTTP Status and Error Code requirements including that entities must apply the appropriate HTTP error or status codes, but that the list included in the rule is not comprehensive. ○ Provided information on conformance requirements that align with previous CAQH CORE Connectivity Rules. • Summary of CSWG Discussion: <ul style="list-style-type: none"> ○ Deb McCachern (Change Healthcare) noted that the 277 RFAI transaction should be included as a supported payload. ○ Bob Bowman (CAQH CORE) responded to that CAQH CORE CSWG Co-chairs and staff would adjust the document. 	<i>Discussion</i>

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6. Next Steps (Slides 23-24)	<ul style="list-style-type: none"> • Taha Anjarwalla (CAQH CORE) handed call to Megan Soccorso (CIGNA) to discuss next steps. • Megan Soccorso shared that: <ul style="list-style-type: none"> ○ CSWG Co-chairs and staff will distribute CSWG Straw Poll #2 to work group participants by Wednesday, 07/01/20, end of day. ○ CSWG Co-chairs and staff will draft a call summary for the Work Group's 5th call. ○ CSWG Co-chairs and staff will analyze the results of CSWG Straw Poll #2 in preparation for CSWG Call #6 on Wednesday, 07/29/20. • Additionally, she noted that Connectivity & Security Work Group Participants should: <ul style="list-style-type: none"> ○ Complete CSWG Straw Poll #2 by Wednesday, 07/15/20, end of day. ○ Participate in the next CAQH CORE CSWG call on Wednesday, 07/29/20 from 2:00 -3:30 PM ET. • Summary of CSWG Discussion: <ul style="list-style-type: none"> ○ N/A • Megan Soccorso adjourned the call. 	<p style="margin: 0;"><u>Action Required</u></p> <ul style="list-style-type: none"> • Agreed to next steps

Call Documentation

Doc 1: CSWG Call 5 Deck 06.24.20
Doc 2: CSWG Call 4 Summary 06.03.20

CAQH CORE Contact Information

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**CAQH Committee on Operating Rules for Information Exchange (CORE)
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Call #1 Summary: Wednesday, April 1, 2020, 2:00-4:00 pm ET Conference Call
CSWG Call #5 Attendance**

CAQH CORE Participating Organization	Last Name	First Name	Attendance
Aetna	Klein	Roy	
Aetna	Neves	Amy	
Allscripts Payerpath	Davis	Beth	
Allscripts Payerpath	Grindstaff	Eric	X
Allscripts Payerpath	Knize	Don	
AMA	Lefebvre	Celine	X
AMA	Malavey	Molly	X
AMA	McComas	Heather	
AMA	Otten	Rob	
AMA	Scheid	Tyler	
Availity	Barry	Cara	
Availity	Creavin	Damien	
Availity	Privat	Michael	X
BlueCross BlueShield of Michigan	Kotapati	Aparna	X
BlueCross BlueShield of Michigan	Kavalakuntla	Subbarami	X
BlueCross BlueShield of Michigan	McNeilly	Ann	
BlueCross BlueShield of Michigan	Williams	Angela	
BlueCross BlueShield of Tennessee	Langford	Susan	X
Change Healthcare	Denison	Mike	X
Change Healthcare	Griswold	David	X
Change Healthcare	McCachern	Deb	X
Change Healthcare	Williams	Angela	X
CIGNA	Soccorso	Megan	X
CMS	Cabral	Michael	
CMS	Johnson	Laaron	
CMS	Herring	Geanelle	
CMS	Kalwa	Daniel	
CMS	Klischer	Matthew	X
CMS	Singh	Rupinder	X
CMS	Wheeler	Gladys	
CMS	Williams	Shannon	X
CMS	Ullah	Mohammad	
Cognizant	Duheck	Dawn	X
Cognizant	Wijtyk	Pat	
DST Health Solutions	Gandolfi	Gary	
HCSC / BlueCross Blue Shield of Illinois	Campbell	Donna	X

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CAQH CORE Participating Organization	Last Name	First Name	Attendance
Highmark	Hetherington	LuAnn	
Highmark	Sweigart	Robert	
Humana	Murta	Patrick	X
Humana	Eaker	Erik	
Humana	Hardison	Jackie	
Humana	Kannan	Ramu	
Humana	Kinnison	Jeffrey	
Humana	Konduru	Phani	
IRIS Health Solutions	Handspicker	Brian	X
Jopari Solutions	Wilson	Sherry	X
Kaiser Permanente	Gandara	Darlene	X
Medical Mutual of Ohio	Conklin	Deborah	
MITA	Walsh	Dave	
NEHEN	Delano	David	
NEHEN	Virgona	John	X
Security Health Plan	DeGoede	Melissa	
Security Health Plan	Foemmel	Sara	
Security Health Plan	Todd	Preston	
UC Davis	David	Vaillancourt	X
Virginia Mason Medical Center	Spohnholtz	Michael	
WEDI	Stellar	Charles	
Wells Fargo	Birgenheier	Jason	X
Wells Fargo	Stanley	Blake	
X12	Barry	Michelle	X