

**CAQH Committee on Operating Rules for Information Exchange (CORE)
CAQH CORE Attachments Advisory Group (AAG)
Call #1 Summary: Wednesday, September 25, 2019, 2:00-:00 pm ET Conference Call**

This document contains:

- Agenda items and key discussion points.
- Decisions and actions to be taken.
- Next steps.
- Call attendance.

<i>Agenda Item</i>	<i>Key Discussion Points</i>	<i>Decisions and Actions</i>
1. Antitrust Guidelines	<ul style="list-style-type: none"> • Bob Bowman (CAQH CORE Director) opened the call and introduced Taha Anjarwalla (CAQH CORE Manager) as speakers on the call. • Bob Bowman (CAQH CORE Director) reviewed the Antitrust Guidelines, noting that they are published on the CAQH CORE Calendar along with the meeting materials. 	<i>Discussion</i>
2. Roll Call and Administrative Items	<ul style="list-style-type: none"> • Bob Bowman (CAQH CORE Director) reviewed the call document: <ul style="list-style-type: none"> ○ Doc #1: AAG Call 1 Deck 09.25.19 • Marianna Singh (CAQH CORE Associate) facilitated roll call. [See call participant roster at the end of this meeting summary to view call attendees and affiliated organizations]. • Bob Bowman (CAQH CORE Director) reviewed the focus of the call, which was to: <ul style="list-style-type: none"> ○ Review the CAQH CORE Rule Development Process. ○ Review the CAQH CORE Attachments Initiative. ○ Review the Opportunities for Administrative Simplification for the Exchange of Attachments. ○ Review the Evaluation Criteria. ○ Discuss Next Steps. • Summary of AAG Discussion: <ul style="list-style-type: none"> ○ No questions or comments were raised by the AAG. 	<i>Discussion</i>
3. Advisory Group Introductions (Slides 3-5).	<ul style="list-style-type: none"> • Bob Bowman (CAQH CORE Director) facilitated Advisory Group Introductions. • Summary of AAG Discussion: <ul style="list-style-type: none"> ○ Derek Anderson (athenahealth) mentioned he would be dropping off the call. ○ Bob Bowman (CAQH CORE Director) said materials have been sent and will be posted on the CORE Calendar. 	<i>Discussion</i>
4. Overview of CAQH CORE Rule Development (Slides 6-11).	<ul style="list-style-type: none"> • Bob Bowman (CAQH CORE Director) provided an overview of the CAQH CORE Rule Development process. • Summary of AAG Discussion: <ul style="list-style-type: none"> ○ No questions or comments were raised by the AAG. 	<i>Discussion</i>
5. CAQH CORE Attachments Initiative (Slides 12-14).	<ul style="list-style-type: none"> • Taha Anjarwalla (CAQH CORE Senior Manager) reviewed the CAQH CORE Attachments Initiative. • Summary of AAG Discussion: <ul style="list-style-type: none"> ○ No questions or comments were raised by the AAG. 	<i>Discussion</i>

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<p>6. Opportunities for Administrative Simplification for the Exchange of Attachments (Slides 15-25)</p>	<ul style="list-style-type: none"> • Taha Anjarwalla (CAQH CORE Senior Manager) reviewed the five opportunities for administrative simplification for the exchange of attachments. • Summary of AAG Discussion: <ul style="list-style-type: none"> ○ Merri-Lee Stine (Aetna) asked if we are making recommendations of what will be in NPRM. ○ Bob Bowman (CAQH CORE Director) responded that was a great question, but this group is more focused on asking each other an industry collaborative on how to move forward. Those are types of discussions that this advisory group will need to weigh. Today, CAQH CORE's intent is to share results of its attachment environmental scan, moving forward advisory group participants will have the opportunity to weigh in and evaluate how to move forward with these recommendations. ○ Merri-Lee Stine (Aetna) responded ok. 	<p><i>Discussion</i></p>
<p>7. Review of the Evaluation Criteria (Slides 26-28)</p>	<ul style="list-style-type: none"> • Bob Bowman (CAQH CORE Director) reviewed the Evaluation Criteria. • Summary of AAG Discussion: <ul style="list-style-type: none"> ○ No questions or comments were raised by the AAG. 	<p><i>Discussion</i></p>
<p>8. Next Steps for AAG (Slides 29-32)</p>	<ul style="list-style-type: none"> • Bob Bowman (CAQH CORE Director) reviewed the Next Steps for the Advisory Group: <p>CAQH CORE Attachments Advisory Group Call Schedule</p> <ul style="list-style-type: none"> • Tuesday, 10/15/19, 2:00 pm – 3:30 pm ET • Tuesday, 11/12/19, 2:00 pm – 3:30 pm ET • Tuesday, 12/10/19, 2:00 pm – 3:30 pm ET • Tuesday, 01/14/19, 2:00 pm – 3:30 pm ET <p>Attachments Advisory Group Participants</p> <ul style="list-style-type: none"> • Complete and provide feedback on draft evaluation criteria and opportunity areas via Qualtrics Feedback Form by Wednesday, 10/02/19 by end of day. • Plan to attend upcoming calls <p>CAQH CORE Staff</p> <ul style="list-style-type: none"> • Draft summary of today's call <ul style="list-style-type: none"> • Summary of AAG Discussion: <ul style="list-style-type: none"> ○ Rose Hodges (Aetna) asked if the Attachment Advisory Group was responsible for a survey sent earlier this week. ○ Bob Bowman (CAQH CORE Director) responded that was a survey with ONC and Advisory Group members would have opportunity to participate in the survey and review its results. 	<p><i>Discussion</i></p>

Call Documentation

Doc 1: AAG Call 1 Deck 09.25.19.pdf

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CAQH CORE Contact Information

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Attachments Advisory Group Call #1 Attendance

CAQH CORE Participating Organization	Last Name	First Name	Attended
Aetna	Hodges	Rosemarie	X
Aetna	Bakos	Janice	
Aetna	Stine	Merri-Lee	X
AIM Specialty Health	McDermott	Kevin	
American Medical Association (AMA)	Cunningham	Terrence	X
American Medical Association (AMA)	McComas	Heather	
Anthem Inc.	Bushman	Mary Lynn	
Anthem Inc.	Shaffer	Kevin	X
Anthem Inc.	Ledford-Crissey	Lisa	
athenahealth	Anderson	Derek	X
Availity, LLC	Zumstein	Kyle	
Availity, LLC	Perryclear	Linda	X
Blue Cross Blue Shield of Alabama	Benson	Tony	
Change Healthcare	Jones	Gregory	X
Change Healthcare	Mukker	Alka	X
Edifecs	Kelly	John	
Epic	Yancy	Joshua	
Harvard Pilgrim Health Care	Starkey	Rhonda	
Health Care Service Corp	Day	Durwin	
Humana Corp	Zutterman	Michelle	X
Humana Corp	Peterson	Amy	
Jopari Solutions, Inc	Wilson	Sherry	X
Laboratory Corporation of America	Woodrome	Laurie	X
Mayo Clinic	Brannan	Andrea	X
Mayo Clinic	Fortek	Rebecca	X
MGMA	Tennant	Robert	X

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CAQH CORE Participating Organization	Last Name	First Name	Attended
Michigan Department of Community Health	Banks	Deontey	X
Michigan Department of Community Health	Fuller	Diana	X
Michigan Department of Community Health	Veverka	Chuck	X
State of Michigan Medicaid	Fuller	Diana	
UnitedHealthGroup	Bleibaum	Angie	X
UnitedHealthGroup	May	Sonya	
Vyne	Dyer	Matt	X
Vyne	Smith	Nicole	X
Xifin	Kularni	Jyoti	X
Xifin	Andrews	Kouri	X
Xifin	Bona	Dahlia	X