

**CAQH Committee on Operating Rules for Information Exchange (CORE)
Phase IV Rules/Technical Work Group Call #4
Thursday, October 17, 2019, 2:30-4:00pm ET Conference Call
Dial-In: 1 (510) 365 – 3231; Access Code: 172 – 222 – 665**

**GoToTraining Registration [HERE](#)
Agenda**

Co-Chairs:

Noam Nahary, Montefiore Medical Center
Rhonda Starkey, Harvard Pilgrim Health Care

Time	Agenda Item	Discussion Item or Action Required
2:30	1. Antitrust Guidelines.	<i>Discussion</i>
2:35	2. Roll Call and Administrative Items. <ul style="list-style-type: none"> • Roll call. • Focus of today's call: <ul style="list-style-type: none"> – Review results of straw poll on Draft Phase IV CAQH CORE 278 Infrastructure Rule Update and Draft Phase IV Certification Test Suite Update – 278 Infrastructure Test Scenarios (Doc #3). – Discuss next steps. 	<i>Discussion</i>
2:40	3. Summary of 09/26/19 Phase IV Rules/Technical Work Group (PIV RWG/TWG) Call (Doc #2). <ul style="list-style-type: none"> • Reviewed summary of straw poll respondents. • Discussed summary of support for each rule section straw polled and comment categorization. • Reviewed and discussed substantive comments and points of clarification received for all parts of the straw poll. • Discussed the PIV RWG/TWG next steps. 	<u><i>Action Required</i></u> <ul style="list-style-type: none"> ▪ Approve 09/26/19 Call Summary (Doc #2).
2:45	4. Straw Poll Overview (Doc #3). <ul style="list-style-type: none"> • Provide summary of straw poll respondents. • Review summary of support for each rule section straw polled. • Review comment categorization. 	<i>Discussion</i>
3:00	5. Review Straw Poll Results: Draft Phase IV 278 Infrastructure Rule Update (Doc #3). <ul style="list-style-type: none"> • Review and discuss substantive comments received for all parts of the straw poll. • Review points of clarification comments received for all parts of the straw poll. 	<i>Discussion</i>

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3:45	<p>6. Next Steps for PIV RWG/TWG.</p> <ul style="list-style-type: none"> • CAQH CORE Staff and Co-chairs will: <ul style="list-style-type: none"> – Implement adjustments based on PIV RWG/TWG discussion and comments on the Draft Phase IV 278 Infrastructure Rule Update and Certification Test Suite Update. – Send RWG/TWG Ballot to the Work Group by Monday 10/21/19 (including copies of the draft rule and test suite for reference, as well as a fillable PDF of the ballot for coordination purposes) – Draft a Call Summary for today’s call. • CAQH CORE PIV RWG/TWG Participants: <ul style="list-style-type: none"> – Complete RWG/TWG Ballot on the Draft Phase IV 278 Infrastructure Rule & Certification Test Suite Update by Friday 11/01/19, via the online submission form. – Participate in the next PIV RWG/TWG call on Wednesday, 11/06/19 from 2:30 – 4:00 PM ET. If RWG/TWG quorum and approval requirements are met per the CAQH CORE Voting Process, the fifth call will be cancelled via email and the ballot results and rule adjustments will move forward to the Final CORE Vote. 	<i>Discussion</i>
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Call Documentation
Doc 1: PIV RWG – TWG Call 4 Agenda 10.17.19.pdf
Doc 2: PIV RWG – TWG Call 3 Summary 09.26.19.pdf
Doc 3: PIV RWG –TWG SP Results 10.17.19.pdf

CAQH CORE Contact Information

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CAQH CORE Phase IV Rules/Technical Work Group Roster (as of 10/16/19)

CAQH CORE Participating Organization	Last Name	First Name
Accenture	Koul	Swati
Aetna	Stine	Merri-Lee
Aetna	O'Connor	Elizabeth
Aetna	Lawyner	Amy
Aetna	Bakos	Janice
Aetna	Driscoll	Melissa
Aetna	Myrhum	Melissa
Aetna	Neves	Amy
Aetna – X12 Representative	Bellefeuille	Bruce
AIM Specialty Health	Montesantos	Laura
American Medical Association (AMA)	Lefebvre	Celine
American Medical Association (AMA)	McComas	Heather
Ameritas Life Insurance Corp.	Wordekemper	Lori
Ameritas Life Insurance Corp.	Ninneman	Kyle
AthenaHealth	Holtschlag	Joe
AthenaHealth	Prichard	Emily
Availity, LLC	Wallis	Jason
Availity, LLC	Weed	Michele
Availity, LLC	Sacks	Jeremy
Blue Cross and Blue Shield Association (BCBSA)	Kocher	Gail
Blue Cross Blue Shield of Michigan	Monarch	Cindy
Blue Cross Blue Shield of Michigan	Long	Susan
Blue Cross Blue Shield of Michigan	Turney	Amy
Blue Cross Blue Shield of Michigan	Rutherford	Darlene
Blue Cross Blue Shield of Michigan	McNeilly	Ann
Blue Cross Blue Shield of North Carolina	Maness	Christine
Blue Cross Blue Shield of North Carolina	Wilson	Greg
Blue Cross Blue Shield of Tennessee	Poteet	Brian
Blue Cross Blue Shield of Tennessee	Langford	Susan
CareFirst BlueCross BlueShield	Long	Lisa
CareFirst BlueCross BlueShield	Zeigler	Karen
Centers for Medicare and Medicaid Services (CMS)	Pardo	Angelo
Centers for Medicare and Medicaid Services (CMS)	Doo	Lorraine
Centers for Medicare and Medicaid Services (CMS)	Watson	Charles
Centers for Medicare and Medicaid Services (CMS)	Hunter	Michelle
Centers for Medicare and Medicaid Services (CMS)	Kalwa	Daniel
Centers for Medicare and Medicaid Services (CMS)	Cabral	Michael
Centers for Medicare and Medicaid Services (CMS)	Green	Denesecia
Cerner/Healthcare Data Exchange	Hogan	Claire
Change Healthcare	McCachern	Deb
Change Healthcare	Banks	Jodie
CIGNA	Ikponmwosa	Davina
CIGNA	Soccorso	Megan
Cognosante	Koduru	Andy
Cognosante	Lambert	Dora
CSRA	Nair	Shilesh
DST Health Solutions	Lynam	Mary
DXC Technology	Daniel	Connie
DXC Technology	Mills	Charles

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CAQH CORE Participating Organization	Last Name	First Name
Experian	Wolskij	Beth
Harvard Pilgrim Health Care	Kilrain	Katherine
Harvard Pilgrim Health Care	Starkey	Rhonda
Healthcare Financial Management Association	Koopman	Chris
Healthcare Financial Management Association	Mulvany	Chad
HEALTHeNET	Gracon	Christopher
HMS	Wilcox	Beth
Horizon Blue Cross Blue Shield of New Jersey	Fitchett	Kiana
Humana	Peterson	Amy
Humana	Jamison	Sandra
Kaiser Permanente	Amiryan	Arpi
Kaiser Permanente	Crosby	Yolanda
Kaiser Permanente	Belen	Aileen
Laboratory Corporation of America	Woodrome	Laurie
Medical Group Management Association (MGMA)	Tennant	Robert
Michigan Department of Community Health	Fuller	Diana
Michigan Department of Community Health	Veverka	Chuck
Minnesota Department of Health	Haugen	David
Montefiore Medical Center	Nahary	Noam
Montefiore Medical Center	Torres	Nysia
National Council for Prescription Drug Programs	Strickland	Teresa
National Council for Prescription Drug Programs	Weiker	Margaret
New Mexico Cancer Center	McAneny	Barbara L.
New Mexico Cancer Center	Bateman-Wold	Tonia
OhioHealth	Gabel	Randy
OptumInsight	Carty	Sintija
Pennsylvania Department of Public Welfare	Valvo	David
PNC Bank	Wood	Barbara
PNT Data Corp	Wiener	Amy
Premera Blue Cross Blue Shield	McJannet	Kate
Tata Consultancy Services Ltd	Kumari	Sushmita
TrialCard	Mendez	Chris
TRICARE	Nawabi	Mostafa
TRICARE	Wilderman	David
TRICARE	Sawyer	Danny
TRICARE	Treval	Robert Vincent
United States Department of Veterans Affairs	Tyra	Mary
United States Department of Veterans Affairs	DeBacker	Anne
United States Department of Veterans Affairs	Knapp	Katherine
United States Department of Veterans Affairs	Matthews	Brian
United States Department of Veterans Affairs	Anneccchini	Frank
UnitedHealthGroup	Shamsideen	Janell
UnitedHealthGroup	Bleibaum	Angie
Unitedhealthcare	Goel	Anupam
Unitedhealthcare	Faulds	Sharon
Unitedhealthcare	Nordstrom	Alexandria
Work Group for Electronic Data Interchange	Stellar	Charles