

**CAQH Committee on Operating Rules for Information Exchange (CORE)
 CAQH CORE Attachments Advisory Work Group Call #3
 Tuesday, November 12, 2019, 2:00-3:30pm ET Conference Call
 Dial-In: +1 (510) 365-3231, Access code: 241-532-227**

GoToTraining Registration [HERE](#)

Agenda

Time	Agenda Item	Discussion Item or Action Required
2:00	1. Antitrust Guidelines.	<i>Discussion</i>
2:02	2. Roll Call and Administrative Items. <ul style="list-style-type: none"> • Roll call. • Focus of today's call: <ul style="list-style-type: none"> – Review Feedback Form results on Attachment Opportunity Area List. – Next Steps, including Straw Poll. 	<i>Discussion</i>
2:05	3. Summary of 10/15/19 Attachments Advisory Group (AAG) Call (Doc #2). <ul style="list-style-type: none"> • Reviewed results of feedback form on Evaluation Criteria and Opportunity Area Categories for Attachments. • Reviewed an initial list of opportunity areas for potential attachment operating rules. • Discussed next steps. 	<u><i>Action Required</i></u> <ul style="list-style-type: none"> ▪ Approve 10/15/19 Call Summary (Doc #2).
2:10	4. Feedback Form Overview (Doc #3). <ul style="list-style-type: none"> • Provide summary of Feedback Form respondents. • Review summary of support for each opportunity area. • Review comment categorization. 	<i>Discussion</i>
2:15	5. Review Feedback Form Results: Opportunity Area List (Doc #3). <ul style="list-style-type: none"> • Review and discuss substantive comments received. • Review points of clarification comments received. 	<i>Discussion</i>
3:25	6. Next Steps for AAG. <ul style="list-style-type: none"> • CAQH CORE Staff will: <ul style="list-style-type: none"> – Implement adjustments based on AAG discussion and comments on the Attachments Opportunity Area List. – Send Straw Poll on Prioritization of Potential Attachment Operating Rules List to AAG by Wednesday 11/13/19. • CAQH CORE AAG Participants: <ul style="list-style-type: none"> – Complete CAQH CORE AAG Straw Poll – <u>by COB Wed 11/27/19.</u> – Attend the next AAG Call Tuesday 12/10/19 2:00 – 3:30 PM ET. 	<u><i>Action Required</i></u> <ul style="list-style-type: none"> ▪ Agree to Next Steps.

Call Documentation

Doc 1: Agenda AAG Call #3 11.12.19.pdf

Doc 2: Call Summary AAG Call #2 10.15.19.pdf

Doc 3: Feedback Form #2 Results – Draft Opportunity Area List 11.12.19.pdf

**CAQH Committee on Operating Rules for Information Exchange (CORE)
 CAQH CORE Attachments Advisory Work Group Call #3
 Tuesday, November 12, 2019, 2:00-3:30pm ET Conference Call
 Dial-In: +1 (510) 365-3231, Access code: 241-532-227**

CAQH CORE Contact Information

Bob Bowman
 Director, CORE
rbowman@caqh.org

Taha Anjarwalla
 Senior Manager, CORE
tanjarwalla@caqh.org

Marianna Singh
 Associate, CORE
msingh@caqh.org

CAQH CORE Attachments Advisory Group Schedule

AAG Event	Date/Time	Event Objectives
Call #1	Wed 09/25/19, 2:00 - 3:30 pm ET	<ul style="list-style-type: none"> Advisory Group Level-set. Review CORE Guiding Principles and Evaluation Criteria. Attachments White Paper: Review five Opportunity Area Categories and CAQH CORE Recommendations.
Feedback Form #1	Open (Target): Wed 09/25/19 Close (Target): Wed 10/02/19	<ul style="list-style-type: none"> Feedback on Evaluation Criteria and Opportunity Area Categories.
Call #2	Tue 10/15/19, 2:00 - 3:30 pm ET	<ul style="list-style-type: none"> Review scope and focus areas for Advisory Group. Review Opportunity Area List for Attachments. Review summary of Feedback Form #1 results.
Feedback Form #2	Open (Target): Wed 10/16/19 Close (Target): Wed 10/30/19	<ul style="list-style-type: none"> Provide feedback on Opportunity Area List.
Call #3	Tue 11/12/19 2:00 - 3:30 pm ET	<ul style="list-style-type: none"> Discuss results of Feedback Form #2. Adjust Opportunity Area List based of Advisory Group discussions.
Straw Poll #1	Open (Target): Wed 11/13/19 Close (Target): Wed 11/27/19	<ul style="list-style-type: none"> Align Opportunity Area List to Evaluation Criteria. Rank opportunity areas in order of priority within use cases; feasibility; as well as support/do not support.
Call #4	Tue 12/10/19 2:00 - 3:30 pm ET	<ul style="list-style-type: none"> Discuss results of Straw Poll #1. Agree on opportunity areas to move into a Subgroup for rule development.
Call #5	Tue 01/14/19 2:00 - 3:30 pm ET	<ul style="list-style-type: none"> Wrap Up, if needed.

**CAQH Committee on Operating Rules for Information Exchange (CORE)
CAQH CORE Attachments Advisory Work Group Call #3
Tuesday, November 12, 2019, 2:00-3:30pm ET Conference Call
Dial-In: +1 (510) 365-3231, Access code: 241-532-227**

CAQH CORE Attachments Advisory Group Roster (as of 11/11/19)

CAQH CORE Participating Organization	Last Name	First Name
Aetna	Hodges	Rosemarie
Aetna	Bakos	Janice
Aetna	Stine	Merri-Lee
Aetna	Neves	Amy
AIM Specialty Health	McDermott	Kevin
American Medical Association (AMA)	McComas	Heather
American Medical Association (AMA)	Cunningham	Terrence
Anthem Inc.	Bushman	Mary Lynn
Anthem Inc.	Shaffer	Kevin
Anthem Inc.	Ledford-Crissey	Lisa
athenahealth	Anderson	Derek
Availity, LLC	Zumstein	Kyle
Availity, LLC	Perryclear	Linda
Blue Cross Blue Shield of Alabama	Benson	Tony
Change Healthcare	Jones	Gregory
Change Healthcare	Mukker	Alka
Edifecs	Kelly	John
Epic	Yancy	Joshua
Harvard Pilgrim Health Care	Starkey	Rhonda
Health Care Service Corporation	Day	Durwin
Humana	Zutterman	Michelle
Humana	Peterson	Amy
Jopari Solutions, Inc	Wilson	Sherry
Laboratory Corporation of America	Woodrome	Laurie
Mayo Clinic	Brannan	Andrea
Mayo Clinic	Fortek	Rebecca
Medical Group Management Association (MGMA)	Tennant	Robert
Michigan Department of Community Health	Veverka	C
Michigan Department of Community Health	Banks	Deontey
Michigan Department of Community Health	Fuller	Diana
UnitedHealthGroup	May	Sonya
Vyne	Dyer	Matt
Vyne	Smith	Nicole
XIFIN Inc	Bona	Dahlia
XIFIN Inc	Andrews	Kouri
XIFIN Inc	Kulkarni	Jyoti